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EXECUTIVE SUMMARY



Largest bamboo producing hub in India

Tripura is endowed with rich and diverse bamboo resources. It is home to 21 species of bamboo. The state has an area of 7,195 hectares for the production of bamboo.

Strong natural rubber production base

Tripura is the second largest natural rubber producer in the country, after Kerala. The state has got 85,000 hectare land area under rubber cultivation, out of which 65,000 hectare plantation area is currently mature for harvesting and produces 75,000 ton rubber.

Fifth largest tea producing state

■ Tripura holds a strong tea plantation base in India, with 54 tea gardens covering an area of over 7,482.27 hectares as of 2015-16. Due to large availability of land along with appropriate climatic conditions, a gradual boost to the tea production in the state has been witnessed. In 2017-18, tea production in the state stood at 8.72 million kg.

Unique cultural mix in handicraft art

• A unique harmonious blend of 3 traditions (tribal, Bengali & Manipuri weaving) can be seen in Tripura's handicrafts. The state is known for its unique cane & bamboo handicrafts.

Food processing hub in Northeast

The state has favourable climatic conditions for cultivation of various fruit and horticultural crops. The state's pineapples and oranges are known for their unique flavours and organic nature. It has set up a modern food park near Agartala to boost growth in the food processing sector & an agri-export zone for pineapples. The state also has potential in the meat-processing sector.

Treasure of natural medicine

Tripura has about 266 medicinal plants, 379 species of trees, 581 herbs, 320 shrubs,165 climbers, 16 climbing shrubs, 35 ferns & 45 epiphytes. The pertinent tropical climatic conditions in the state supports the flourishing growth of various types of the medicinal plant & other forest resources scattered all over the state.

Source: Ministry of Agriculture, Tripura State Portal





INTRODUCTION

TRIPURA FACT FILE





Source: Wikimedia Commons

- Tripura is bounded on the north, west, south and southeast by Bangladesh; whereas in the east, the state has a common boundary with Assam and Mizoram.
- Bengali and Kokborok/Tripuri are the official languages of the state.
 The medium of instruction in schools is either Bengali or English.
- Tripura has eight administrative districts: Dhalai, Gomati, Khowai, North Tripura, Sepahijala, South Tripura, Unnakoti and West Tripura. Agartala is the capital of Tripura and the state's largest city. Key towns in the state are Kailashahar, Udaipur, Khumulwng, Kamalpur, Ambassa, Khowai and Sabroom.

- Main rivers flowing through Tripura are Gomati, Manu, Khowai, Feni, Doloi, Muhuri and Haora.
- The prominent hill ranges of the state are Jampui, Sakhantang, Longtharai, Atharamura, Baramura, Deotamura, Belkum and Kalajhari.

Parameters	Tripura
Capital	Agartala
Geographical area (lakh sq. km)	10,491
Administrative districts (No)	8
Population density (persons per sq. km)	350
Total population (million)	3.7
Male population (million)	1.9
Female population (million)	1.8
Sex ratio (females per 1,000 males)	947
Literacy rate (per cent)	96.8*

Source: Government of Tripura website, Census 2011; *As of 08.09.2014

ADVANTAGE: TRIPURA



Tourism hub in North East

- With its pleasant climate and scenic landscape, Tripura is a favoured tourist destination.
- Its blessed with scenic beauty, ancient places, temples, breathing taking verdant hills & bio-diversity treasure trove of wildlife sanctuaries

Untapped resources and medical plants

- Tripura has several potential, but unexplored sectors such as organic spices, bio-fuels & eco-tourism.
- The state has a wide variety of medical plants. It has 266 medicinal plants, 379 species of trees, 581 herbs, 320 shrubs & 165 climbers.

Advantage Tripura

Availability of skilled workforce

- Tripura has a large base of skilled labour, making it an ideal destination for knowledge sectors. At 87.8 per cent, its literacy rate is higher than the national average rate.
- The state has institutes such as National Institute of Technology (NIT) & Tripura Institute of Technology (TIT), which provide skilled manpower to various industries.

Policy and infrastructure support

- Tripura has a wide range of fiscal & policy incentives for businesses under the Tripura Industrial Investment Promotion Incentive Scheme, 2012.
- Developing infrastructure, improved rail & air connectivity & establishment of trade routes have facilitated trade.
- In June 2017, the state government announced an average
 19.68 per cent pay hike for its pensioners and employees

TRIPURA IN FIGURES



Tripura's Contribution to Indian Economy (2017-18)

Parameter	Tripura	India
GSDP as a percentage of all states' GSDP	0.28	100.0
GSDP growth rate (%)	16.46	10.00
Per capita GSDP (US\$)	1,800.74	1,977.60

Social Indicators

Parameter	Tripura	India
Literacy rate (%)	87.2	74.04
Birth rate (per 1,000 population)	13.7	20.4

Physical Infrastructure in Tripura

Parameter	Tripura	India
Installed power capacity (MW) (November 2019)	756.46	365,980.54
Wireless subscribers (as of October 2019)	12.43	1183.40
Internet subscribers (Mn) (as of June 2019)	7.07	665.51
National highway length (km) (up to March 2019)	854	132,500
Airports (No)	4	129

Investments (as of September 2019)

Parameter	Tripura	India
Cumulative FDI equity inflows since April 2000 (US\$ million)	122	446,237

Note: GSDP, per capita GSDP figures are taken at current prices, exchange rates used is average of 2015-16 i.e. 65.46, For source refer to Annexure, 2016-17 GSDP and GSDP per capita figures are not available., This includes Assam, Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland, Tripura..

NORTH EAST REGION VISION 2020



- Improving standard of living of people in the region to meet the national standard by 2020.
- Creating centres of excellence, state-of-art hospitals and educational institutions.
- Government had targeted to grow GSDP by 9.5per cent and per capita GSDP by 7.3per cent over 2007-20.

- Encouraging public investment in infrastructure to attract private investment.
- Creating a centre for trade and commerce by improving relations with neighbouring countries.
- Encouraging the cultivation of HYV crops through better use of organic manure, fertilisers and pesticides.
- Preventing soil erosion by controlling floods.
- Promoting cultivation of horticulture crops.



- Better governance and ensuring peace and harmony by maximising self-governance and increased people participation.
- Developing agro-processing and sericulture industries.
- Increasing investment in manufacturing units depending upon the availability of resources in the region.

- Facilitating easy movement of goods and people by investing in road, rail, inland water and air transportation.
- Generating more power for supply to neighbours.
- Focussing and developing services that would promote tourism and create employment opportunities.
- Improving the security scenario for safety of tourists.

Note: HYV- High Yielding Variety **Source:** NER Vision 2020

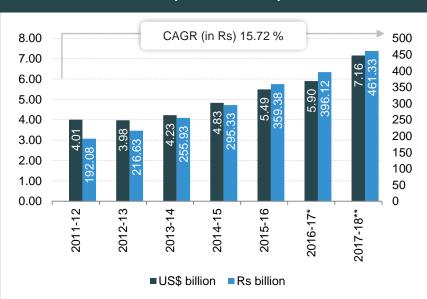




ECONOMIC SNAPSHOT – GSDP







- At current prices, Tripura's Gross State Domestic Product (GSDP)* stood at around about Rs 461.33 billion (US\$ 7.16 billion)
- GSDP increased at a Compound Annual Growth Rate (CAGR) of 15.72 per cent between 2011-12 and 2017-18.

GSDP per capita of Tripura at current prices



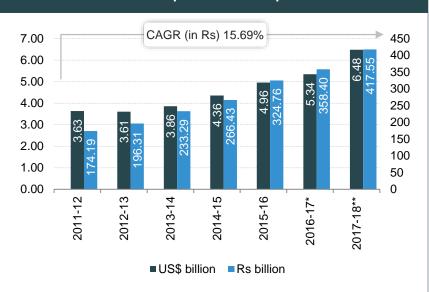
- The state's per capita GSDP was Rs 116,058 (US\$ 1,800.74) in 2017-18 compared with Rs 51,915 (US\$ 1,082.68) during 2011-12.
- Per capita GSDP increased at a CAGR of 14.35 per cent between 2011-12 and 2017-18.

Note: * 1st Revision, **Provisional, Updated GSDP data may be available in Feb/Mar 2019 from MOSPI Source: Directorate of Economics and Statistics of Tripura

ECONOMIC SNAPSHOT – NSDP

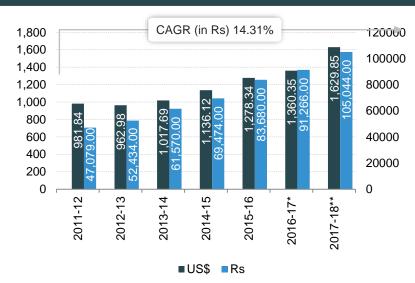


NSDP of Tripura at current prices



- Tripura's Net State Domestic Product (NSDP) was about Rs 417.55 billion (US\$ 6.48 billion) during 2017-18.
- NSDP increased at a CAGR of 15.69 per cent between 2011-12 and 2017-18.

NSDP per capita of Tripura at current prices



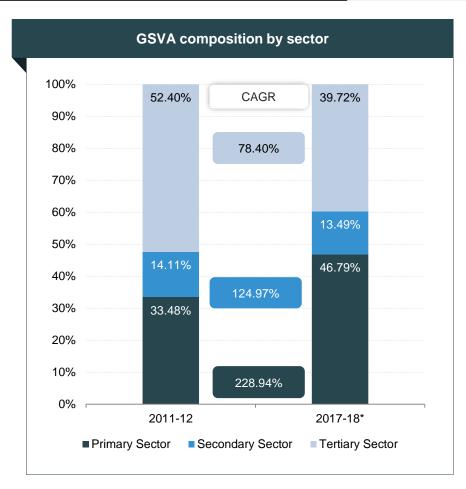
- Tripura's per capita NSDP was Rs 105,044 (US\$ 1,629.85) in 2017-18 compared with Rs 47,079 (US\$ 981.84) during 2011-12.
- Per capita NSDP increased at an average rate of 14.31 per cent between 2011-12 and 2017-18.

Note: * 1st Revision, **Provisional, Updated NSDP data may be available in Feb/Mar 2019 from MOSPI Source: Directorate of Economics and Statistics of Tripura

ECONOMIC SNAPSHOT – PERCENTAGE DISTRIBUTION OF GSVA



- Over the years, there has been a shift in the sectoral contribution from primary and secondary to the tertiary sector. The overall performance of the economy of the state during the 2017-18 was encouraging.
- During 2017-18, the tertiary sector contributed 39.72 per cent to the state's GSVA, followed by primary (46.79 per cent) & secondary (13.49 per cent) sectors.
- The tertiary sector grew at a CAGR of 78.40 per cent between 2011-12 & 2017-18. The increase was driven by growth in trade, hotels, real estate, finance, insurance, transport, communications & other services sub-sectors.
- The primary sector rose at a CAGR of 228.94 per cent between 2011-12 and 2017-18.
- The secondary sector registered a CAGR of 124.97 per cent between 2011-12 & 2017-18. This was driven by growth in manufacturing, construction & electricity, gas & water supply subsectors.

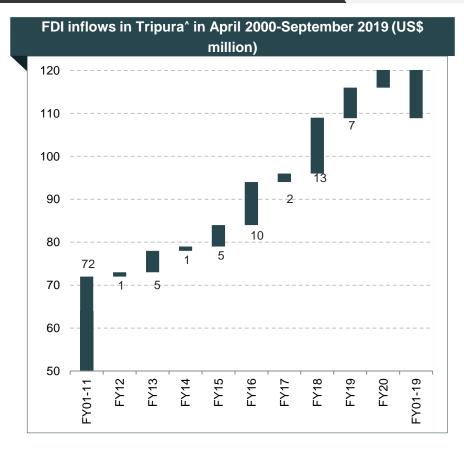


Note: *Provisional, Updated GSDP data may be available in Feb/Mar 2019 from MOSPI Source: Directorate of Economics and Statistics of Tripura

ECONOMIC SNAPSHOT - FDI INFLOWS & **INVESTMENTS**



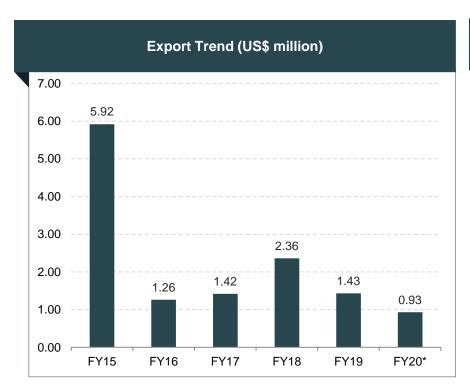
 According to the Department for Promotion of Industry and Internal Trade (DPIIT), FDI inflows¹ to the Northeast states reached US\$ 122 million from April 2000 to September 2019.

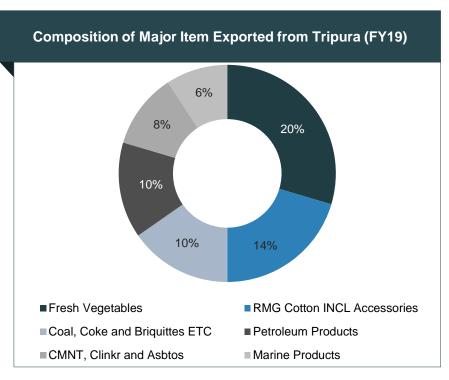


Note: ^ FDI data for the Guwahati-region includes Assam, Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland and Tripura Source: DPIIT

ECONOMIC SNAPSHOT – EXPORT







- Total merchandise exports from the state stood at US\$ 1.43 million during 2018-19. In FY20, the exports stood at US\$ 0.93 million.
- Major items exported from the state of Tripura are Iron & Steel and RMG Cotton INCL, Accessories, etc.

Note: *As of September 2019

Source: Directorate General of Commercial Intelligence and Statistics, Ministry of Commerce and Industry







PHYSICAL INFRASTRUCTURE - ROADS



- The Tripura Road Transport Corporation (TRTC) provides state road transport services. TRTC operates 39 buses & 20 trucks on 32 routes.
- Road density per thousand sq km is 3,026.23 in Tripura, while road density per thousand population is 9.3 in the state.
- In June 2018, The President of India inaugurated the National Highway from Matabari to Sabroom in Udaipur.
- In March 2018, Union Road Minister has vouched to grant a total of Rs 12,000 crore (US\$ 1.85 billion) to construct six national highways in the state.
- Under the Bharatmala project, 500 km of roads are being constructed in the state.
- As of June 2018, six road project works have been completed in the state under PMGSY.

Road infrastructure -2017-18

Road type	Road length (km)
National highways (up to January 2019)	854
State highways	1057
Major district roads	90
Other district roads	461
Village roads	10,665

Pradhan Mantri Gram Sadak Yojana (PMGSY) 2019-20 (up to July 2019)

Habitants connected (No.)	1
Length completed (km)	14.245

Road work completion under PMGSY

Year	Road works (No)
2014-15	83
2015-16	95
2016-17	32
2017-18	45
2018-19(As of June 2018)	6

Note: Updated data is expected in 2019

Source: Ministry of Road Transport & Highways, PMGSY

PHYSICAL INFRASTRUCTURE - RAILWAYS & **AIRPORTS**



- Tripura has entered the broad gauge railway map of the country. The total length of Rail line within the state is 202.76 km including the recently extended line upto Udaipur railway station, Gomati District.
- Apart from passenger trains, goods trains ply upto Agartala and Udaipur. Some local trains also run in between Udaipur and Dharmanagar.
- Agartala railway station at Badharghat is the main junction of the state.
- Tripura has a domestic airport at Agartala, known as C.A. Agartala Airport, that is the 2nd busiest airport in north east India. The airport is administered by the Airports Authority of India & is located 12 km southeast of Agartala city.
- According to Airport Authority of India, Agartala airport upcoming integrated terminal building will have modern facilities including India's first human body scanner and is expected to be operational in early 2020.
- Agartala airport will be third international airport in the north eastern region.

Source: Airport Authority of India

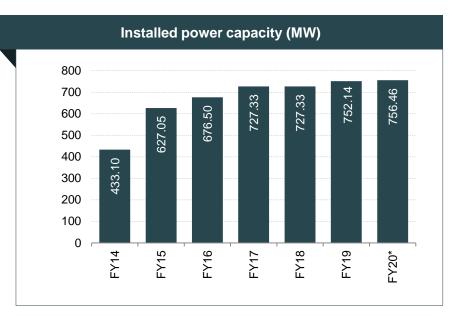
	2016-17	2017-18	2018 -19	2019- 20(Till Nov 19)
Aircraft movement (nos.)	8,899	9,058	10,130	7,073
Total passenger traffic	1,183,567	1,244,716	1,441,089	9,97,064
Freight handled (M tonnes)	6,057	4,958	5,195	2,942

PHYSICAL INFRASTRUCTURE - POWER



Status of rural electrification in Tripura (as of June 2019)

Area type	Nos.
Total villages	863
Electrified villages	863
Total rural households	7,88,871
Electrified rural households	6,52,463
Un-electrified rural households	Nil



- Tripura State Electricity Corporation Ltd. was incorporated in 2004 & is responsible for generation, transmission & distribution of power in the state.
- As of November 2019, Tripura had a total installed power generation capacity of 756.46 MW, of which 185.51 MW was under state utilities, 566.54 MW was under central & 4.41 MW was under the private sector.
- Of the total installed capacity, 662.55 MW was contributed by thermal power, 68.49 MW by hydropower & 25.42 MW by renewable resources as of November 2019.
- As of May 2018, Tripura had won eight new projects worth Rs 74.12 crore (US\$ 6.38 million) under the Deen Dayal Upadhyaya Gram Jyoti Yojana (DDUGJY). Till November 2019, state has utilised Rs 14.11 crore (US\$ 2.02 million).

Note: *-till November 2019

Source: Central Electricity Authority, DDUGJY

PHYSICAL INFRASTRUCTURE - TELECOM



Telecom Infrastructure ¹(As of October 2019)

Wireless subscribers	12,434,716
Wireline subscribers	100,500
Internet subscribers (million)	7.07
Tele density (in %)	86.60

Performance of Bharat Net (As of December 2018)

GPs Connected	817
Optical Fiber Laid (Km)	1,683
Service Ready GPs*	549

- According to the Telecom Regulatory Authority of India (TRAI), Northeast states had 12.43 million wireless subscribers and 100,500 wireline subscribers, as of October 2019. The number of internet subscribers in the states as of June 2019, stood at 7.07 million.
- By the end of October 2019, 1.39 million subscribers had submitted requests for mobile number portability in the region. Moreover, the region had a tele-density of 86.60 per cent.

Note: (1) Combined figures for Northeast states comprising Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland and Tripura, GP – Gram Panchayat, *as of August 2019 Source: Telecom Regulatory Authority of India; Department of Telecommunications- Ministry of Communications & Information Technology, India Post

PHYSICAL INFRASTRUCTURE: URBAN **INFRASTRUCTURE**



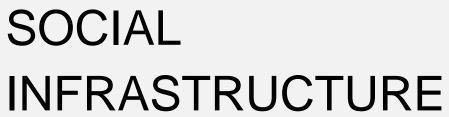
- The central government declares Agartala city, the capital of Tripura, as a smart city of the 98 smart cities.
- As of July 2018, Tripura is implementing nine project under smart cities Mission valued 196 crore (US\$ 29.24 million).
- Under Atal Mission for Rejuvenation and Urban Transformation (AMRUT), Rs 148.25 crore (US\$ 20.55 million) has been allocated to Tripura up to January 2019.
- As of August 2018, under Smart City Mission, six out of nine projects have been completed or are under implementation in the state.
- In July 2019, the Ministry of Heavy Industry and Public Enterprises has sanctioned 50 electric buses for the state.
- Smart city mission likely to be completed by 2020.

Atal Mission for Rejuvenation and Urban Transformation up to January 2019

Allocation	US\$ million
Total allocation for projects (including State share)	20.55
Committed Central Assistance	19.02
Sanctioned Central Assistance	5.57

Source: Lok Sabha







SOCIAL INFRASTRUCTURE - EDUCATION



Schools having computer facility (2017-18)

Educational infrastructure (2017-18)

Junior Basic	2,397	Universities	3
Senior Basic	1,246	Colleges	57
High School	661	Enrolment	7,57,924
H. S.	444	Teachers	48,780
Total	4,928	Pupil Teacher Ratio	37

- Tripura has a central university called Tripura University, a National Institute of Technology (NIT) and a state institute of technology called Tripura Institute of Technology (TIT).
- The Polytechnic Institute at TTAADC HQ, Khumulwng also commenced during 2016-17.
- The Indira Gandhi National Open University (IGNOU) and the Tripura Government have signed an agreement under which 11,884 elementary level teachers will be given training under a two-year diploma programme in elementary education.
- Seventh Pay Commission has recommended free education for girls up to the graduation level.

Source: Tripura State Portal, Government of Tripura. Education (School) Department, Tripura.

SOCIAL INFRASTRUCTURE - HEALTH



- Tripura is one of the priority states under National Rural Health Mission (NRHM). The state government has been expanding and strengthening homeopathic and Ayurvedic systems of medical services, especially in rural areas.
- The state has an online booking system, Swasthya Sanchar, wherein health services offered at government hospitals can be booked in advance through the Internet.
- The state government, with financial help from the National Health Mission, has launched mobile blood collection & transportation services in 3 districts of Tripura with an aim to improve the standard of healthcare services & develop the blood collection mechanism.
- As of December 2019, the number of primary health centres in Tripura stood at 133, sub-centres at 1,068, Community health centres at 23, district hospitals at 10 and sub divisional hospitals at 12.

Health indicators (2017)

Birth rate ¹	13.7
Death rate ¹	5.5
Infant mortality rate ²	24

Health infrastructure (December 2019)

Primary health centres	133
Sub-centres	1,068
Community health centres	23
District hospitals	10
Sub-Divisional hospital	12

National Rural Health Mission (NRHM) Funds (in US\$ million)

Year	Allocated	Released	Expenditure
2012-13	24.6	12.8	21.9
2013-14	27.4	23.2	16.9
2014-15	26.83	20.42	21.59
2015-16	21.25	20.82	18.14
2016-17	21.69	18.47	21.06
2017-18 (up to Dec 18)	23.02	10.69	7.11

Note: ¹Per thousand persons, ²Per thousand live births, 2017-18

Source: Sample Registration System (SRS) Bulletin, Tripura State Portal, State Budget 2019-20, 2018-19







INDUSTRIAL INFRASTRUCTURE



In December 2019, Tripura got approval for its first Special Economic Zone (SEZ). This will be established at Jalefa, Sabroom, South Tripura District. This SEZ will be an agro-based food processing sector specified economic zone.

Industrial parks being developed at Bodhjungnagar

Name	Nodal Agency	Land	Status	Facilities being created
Rubber Park (Completed)	TIDC Ltd.	58.819 Acres	Completed	Internal & External Road Network, Developed Plots & Shed, Power, Water and Gas Supply, Common Effluent Treatment Plant, Telecom, Boundary wall, Testing lab, sewage and drainage, Security Guard etc.
Food Park (Implemented)	TIDC Ltd.	30 Acres	implemented	1500 MT cold storage, ware house, Quality control laboratory, sorting, grading & packaging unit, bottle manufacturing unit, Test house.
Export Promotion Park (Implemented)	TIDC Ltd.	126.12 Acres.	Implemented	Administrative Block, Internal & External Road Network, Developed Plot & Shed, Power, Gas & Water Supply, Telecom, Boundary wall, sewage and drainage, Security Guard etc
Bamboo Park (Implemented)	TIDC Ltd.	135 Acres	Implemented	Black Top Road, Common Facility Centre, Sub-Station etc.

Source: Tripura Industrial Development Corporation Limited



KEY SECTORS

- Agriculture and Forest based industries
- Rubber
- Natural gas
- ❖ Tourism



KEY SECTOR – AGRICULTURE AND FOREST BASED INDUSTRIES...(1/2)



- The state had around 55 food processing units and one operational mega food park, which is located at Bodhjungnagar, West Tripura.
- The agro-climatic conditions in the state are favourable for growing various fruits and horticultural crops. Tripura's pineapples and oranges are known for their unique flavour and organic nature.
- Major spices include ginger, turmeric, chilli, black pepper, cinnamon and tezpatta.
- As per the third advance estimate of 2018-19, total fruit production in the state is 555.473 thousand MT, total vegetables production is 813.378 thousand MT, total plantation production is 29.458 thousand MT, total spices production is 30.22 thousand MT.

Production of horticulture crops (2018-19)*

Crop	Production ('000 MT)
Fruits	555.473
Vegetables	813.378
Spices	30.22
Plantation crops	29.458
Total Horticulture	1,428.71

Production Clusters

Category	Districts
Maize	Dhalai and South Tripura
Potato	Dhalai and South Tripura
Raddish	Sepahijala and South Tripura
Milk	West Tripura, Sepahijala, Gomoti
Pulses	Dhalai and South Tripura
Pineapple	Dhalai and North Tripura, Gomti, South Tripura, Sipahijala
Banana	Dhalai and West Tripura
Cabbage	Sepahijala and South Tripura

Note: MT-Metric Tonnes, 2018-19* (3rd Adv. Est.)

Source: Tripura State Portal, Department of Industries & Commerce, Ministry of Agriculture

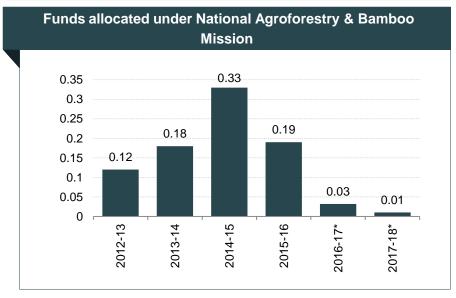
KEY SECTOR – AGRICULTURE AND FOREST BASED INDUSTRIES...(2/2)



- During 2018-19, Rs 12.30 crore (US\$ 1.70 million) was released for the National Bamboo Mission (NBM) in the state.
- Bamboo is one of the major and important natural resources of Tripura. The state sustains tropical moist deciduous forests with patches of forests of evergreen species and a substantial area under bamboo brakes.
- Department of Agriculture & Cooperation (DAC), Ministry of Agriculture implemented National Agroforestry & Bamboo Mission (NABM scheme under Mission for Integrated Development of Horticulture (MIDH) with the objective to utilize the potential of bamboo crop and increase the area of cultivation.
- Government has sanctioned Rs 1,200 crore (US\$ 174.56 million) in the State Budget 2019-20 to support bamboo sector for efficient progression of National Bamboo Mission.

Bamboo Resources in Tripura (ISFR 2017)

Parameter	Statistics
Bamboo Bearing Area (sq km)	3,617
Pure Bamboo Area (sq km)	19
Dense Bamboo Area (sq km)	545
Scattered Bamboo Area (sq km)	3,018
Green Culms (million)	604
Dry Culms	115



Note: *Fund is being released only for maintenance of plantation carried out during 2015-16 Source: Ministry of Agriculture

KEY SECTOR – NATURAL RUBBER



- Tripura is one of the largest natural rubber producer in the country, As of 2017-18, production of rubber in the state stood at 65,330 tones as compared to 46,815 MT in 2014-15
- Tripura is the fourth largest producer of natural rubber in India, it produces more than 20,000 tonnes of natural rubber belonging to all grades of RSS (Ribbed Smoked Sheet) and Centrifuged Late
- Keeping in view the area under plantation, growth potential and rubber production trends, the state has a vast potential for setting up of rubber-based industries.
- The Government of Tripura is developing Tripura Industrial Rubber Park in Bodhungnagar for the growth of rubber-based industries in Tripura, located on a 58.81 Acres Plot developed by Tripura Industrial Development Corporation (TIDC) and the Rubber Board under the Ministry of Commerce & Industry, promoted under the ASIDE Scheme.
- As of August 2019, Tripura has 958 listed dealers in rubber industry.

Information about Rubber Park

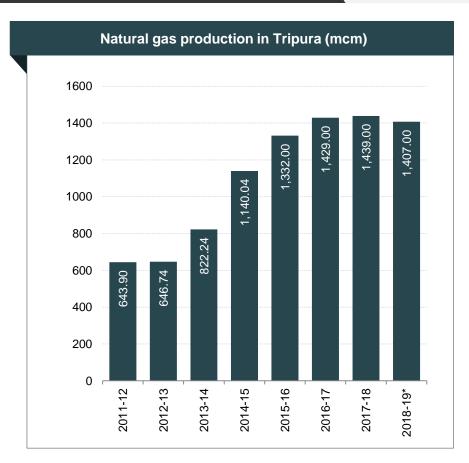
Nodal Agency	TIDC Ltd.
Land	58.819Acres
Status	Completed
Facilities being created	Internal & External Road Network, Developed Plots & Shed, Power, Water and Gas Supply, Common Effluent Treatment Plant, Telecom, Boundary wall, Testing lab, sewage and drainage, Security Guard etc.

Source: Tripura State Portal, Department of Industries & Commerce (Government of Tripura), News articles, Rubber Board India, MT: Metric tonnes

KEY SECTOR – NATURAL GAS



- Tripura has vast natural gas reserves. The gas is available in a nonassociate form, with high methane content of about 97.0per cent. Concessional gas-pricing & vast reserves offer potential for setting up industries in the sector.
- Natural gas is available in the Baramura hills & Rokhia. Natural gasbased thermal plants have been set up in both places. Natural gas is presently used mainly for generating power & to some extent in domestic, industrial, commercial and transport sectors. Emphasis would be given for setting up industries (e.g., ammonia, urea, methanol & methanol-based petrochemical industries), where gas would be utilised as feedstock.
- The availability of superior quality natural gas, at concessional price, offers a great opportunity to prospective investors, to set up gasbased industrial units, using natural gas as feedstock, like urea, methanol, PVC & other projects. Besides this, natural gas can also be utilised as a cheaper source of energy for various energyintensive industrial projects.

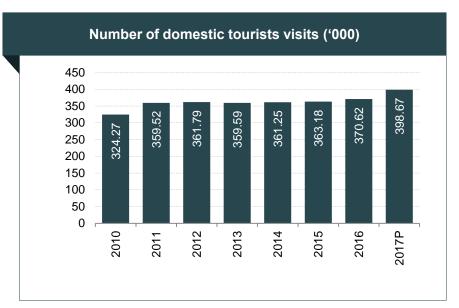


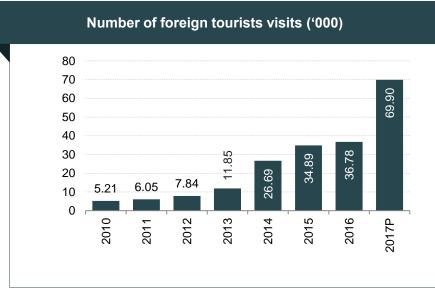
Note: MMSCMD: Million Metric Standard Cubic Metres Per Day, BCM: Billion Cubic, Metres, 2018-19* - up to February 2019

Source: Department of Industries & Commerce (Government of Tripura), News Articles

KEY SECTOR – TOURISM







- Tripura is an attractive tourist destination with a rich cultural heritage. There are number of historical Hindu, Buddhist sites. There is also great potential for development of tourist circuits, involving all the north-eastern states and Bangladesh. This offers attractive opportunities for the Hospitality Industry.
- The state has a huge potential in tourism, specially eco-tourism, religious tourism, heritage tourism, hill tourism, rural tourism, archaeological tourism and water tourism. Over the years, there has been a gradual increase in the number of foreign tourists visiting the state. In 2017, the number of foreign tourist arrivals in the state were recorded to be 69,899.
- Government has sanctioned Rs 3.6 crore (US\$ 0.52 million) in the State Budget 2019-20 to the Ministry of Tourism

Note: P-Provisional

Source: Ministry of Tourism, Government of India



KEY PROCEDURES & POLICIES



KEY APPROVALS REQUIRED



Approvals and clearances required	Department
Incorporation of the company	Registrar of Companies
Allotment of land/shed	A committee headed by General Manager – Tripura Industrial Development Corporation Limited (TIDC) would allot land/shed for the North Tripura, South Tripura and Dhalai districts. The Deputy Director of Industries would allot land/shed for the West Tripura district
Power	Tripura State Electricity Corporation Limited (TSECL)
Pollution clearance	Tripura State Pollution Control Board and Chief Inspector of Factories and Boilers

KEY INVESTMENT PROMOTION OFFICES



Agency	Description		
Tripura Industrial Development Corporation Ltd (TIDC)	• Incorporated in 1974, TIDC performs the twin role of state industrial development and state financial corporation. The corporation acts as a catalyst in the promotion and development of industries and provides financial assistance and infrastructure facilities.		
Tripura Tea Development Corporation (TTDC)	TTDC was set up in 1980 for the development of the tea industry in the state. It is the nodal agency for growth of small farmers for tea plantation in the state.		
Tripura Forest Development and Plantation Corporation Limited (TFDPC)	 Established in 1976, TFDPC is a public sector undertaking by the state government. It aims to develop forests through plantations and improve the conditions of the economically weaker sections, especially the tribal population dependent on forests for living. 		
Tripura Tribal Areas Autonomous District Council (TTADC)	 TTADC was established in 1982 as an autonomous institution. It aims to introduce internal autonomy and protect the social, economic and cultural interests of the tribal population as a whole. 		
The Medicinal Plant Board of Tripura (MPBT)	 MPBT was formed in 2001 to promote, conserve, cultivate, harvest, process and market medicinal plants in the state. It provides assistance in cultivation, storage, transportation, and training, among others. 		

CONTACT LIST



Agency	Description
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Tripura Industrial Development Corporation Limited (TIDC)

Tripura Tea Development Corporation Limited (TTDC)

Tripura Forest Development and Plantation Corporation Limited (TFDPC)

The Medicinal Plant Board of Tripura (MPBT)

Shilpa Nigam Bhawan, Near Ginger Hotel, Khejur Bagan, P.O:- Kunjaban- 799006 Phone: 91-381-222-6617/222-6373

New J.B. School P.O. Abhoynagar Agartala - 799005 Phone: 91-381-2224 128/222 3173

> Abhoynagar Agartala - 799005 Phone: 91-381-2354 763

> Van Gaveshana Sadan Gandhi gram Agartala - 799012 Phone: 91-381-2397 325

COST OF DOING BUSINESS IN TRIPURA



Cost parameter	Cost estimate	Source	
Hotel costs – government accomodation	US\$ 33 to US\$ 128	Tripura Tourism Development Corporation	
Residential space (per month rent for 2,000 sq ft house)	US\$ 135 to US\$ 410	Industry sources	
Power cost (per kwh)	Domestic: US 5.5 -11.69 cents Commercial: US 8.8 - 12.24 cents Industrial: US 9.67 - 12.02 cents	Tariff schedule of Tripura State Electricity Corporation Ltd for 2014-15	
Labour cost – shops (minimum wages per day)	US\$ 2.2 -2.7	Ministry of Labour and Employment, Government of India	

STATE ACTS & POLICIES ... (1/2)



Objectives

IT/ITeS Policy and Roadmap - 2017

- Digital transformation of government services.
- Development of digital infrastructure.
- Capacity building, training and skill development
- Positioning Tripura as an attractive location for investments in IT/ITeS segment.

Read more

Tripura Industrial **Investment Promotion** Incentives Scheme, 2017

- To make Tripura a preferred destination for industrial and trade activities.
- To promote economic development and improve living standards.

Read more

North East Industrial **Development Scheme** 2017

- To promote industrialisation in the states in the North Eastern Region
- To improve productivity in government departments through computerisation.

Read more

Eco Tourism Policy 2004

- To promote sustainable use and management of natural forests and wildlife resources.
- To create employment opportunities and generate revenues for the state.

Read more

Tripura State Bamboo Policy

 To realise the economic, social and environmental potential of Tripura's bamboo resource, develop it into one of the major economic sectors of the state, and provide employment and income generating activities for the tribals and rural poor. Read more

STATE ACTS & POLICIES ... (2/2)



Objectives

IT Policy of Tripura, 2000

- To attract investments in the state's IT sector in order to facilitate growth in the sector
- To create employment opportunities in the IT sector

Read more

Tripura Medicinal Plant Policy

• To develop the medicinal plant sector such that the state becomes a leading cultivator of medicinal plants that occur under climatic and natural factors of the state. Read more

Outdoor Advertising Policy

- To make outdoor advertisement as one of the major revenue resource by tapping the hidden potential.
- To guide outdoor advertisements in the state of Tripura.

Read more

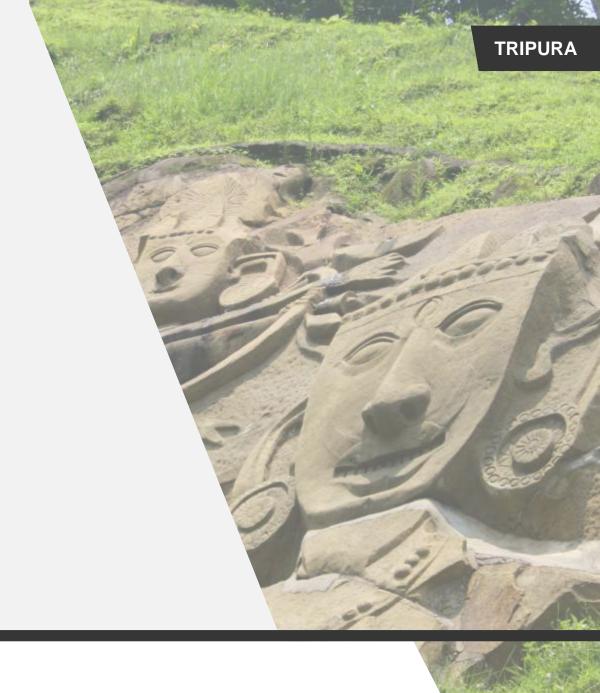
INCENTIVES



Agency	Description
IT industry	 Partial reimbursement at 20per cent of floor space rentals, actually paid by IT enterprises. Reimbursements subject to a maximum limit of US\$ 0.05 million per annum.
Government tenders	 85per cent exempted from the payment of earnest money and security deposits on tenders floated by the state government department/agencies. Procurement preference at 15per cent on purchases in tendering process by the state government department/agencies subject to at least 30per cent value addition within the state.
Capital investment subsidy to SC, ST and women	 Capital investment subsidy of 30per cent & additional subsidy of 2.5per cent for ST, SC, and women on fixed capital investment for land and civil works with a maximum limit of US\$ 0.08 per unit.
Incentives declared by central government	 Exemption of excise duty on finished products. Central transport subsidy. Income tax benefit. Capital investment subsidy. Interest subsidy on working capital loans. Comprehensive insurance scheme for insurance coverage; subsidies to service, biotechnology and power generating industries.
Other benefits	 On transportation of fruits and fruit product meant for export, a subsidy of 90per cent on air freight from Agartala to Guwahati/Kolkata. Tripura Industrial Development Agency (TIDA), as single window for providing necessary clearances and other assistance to entrepreneurs. Prompt and regular clearance of incentives and subsidy claims.







ANNEXURE...(1/2) - SOURCES



Data	Sources	
GSDP (state)	Planning and Implementation Department, Government of Tripura	
Per capita GSDP figures	Planning and Implementation Department, Government of Tripura, MOSPI	
GSDP (India)	Central Statistics Office	
Installed power capacity (MW)	Central Electricity Authority	
Wireless subscribers (No)	Telecom Regulatory Authority of India	
Internet subscribers (Mn)	Telecom Regulatory Authority of India	
National highway length (km)	NHAI, Roads and Building Department-Government of India	
Airports (No)	Airports Authority of India	
Literacy rate (%)	Census 2011	
Birth rate (per 1,000 population)	SRS Bulletin September 2017	
Cumulative FDI equity inflows (US\$ billion)	Department for Promotion of Industry and Internal Trade	
Operational PPP projects (No)	DEA , Ministry of Finance, Government of India	

ANNEXURE...(2/2) - EXCHANGE RATES



Exchange Rates (Fiscal Year)

Exchange Rates (Calendar Year)

Year INR	INR Equivalent of one US\$	Year	INR Equivalent of one US\$
2004–05	44.95	2005	44.11
2005–06	44.28	2006	45.33
2006–07	45.29	2007	41.29
2007–08	40.24	2008	43.42
2008–09	45.91	2009	48.35
2009–10	47.42	2010	45.74
2010–11	45.58	2011	46.67
2011–12	47.95	2012	53.49
2012–13	54.45		
2013–14	60.50	2013	58.63
2014-15	61.15	2014	61.03
2015-16	65.46	2015	64.15
2016-17	67.09	2016	67.21
2017-18	64.45	2017	65.12
2018-19	69.89	2018	68.36

Source: Reserve Bank of India, Average for the year

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