



INVESTING *in* **INDIA**

THE BUSINESS OPPORTUNITY

DUSHYANT THAKOR
GENERAL MANAGER
INVEST INDIA

INVEST INDIA

- ❑ The official Investment Promotion & Facilitation Agency for India
- ❑ A “not-for-profit” joint venture



- ❑ **Focal points** – in Indian States and in embassies / consulates
- ❑ Handholding through the investment lifecycle



- ❑ Partners – Leading consulting / legal firms

INVESTOR FACILITATION CELL

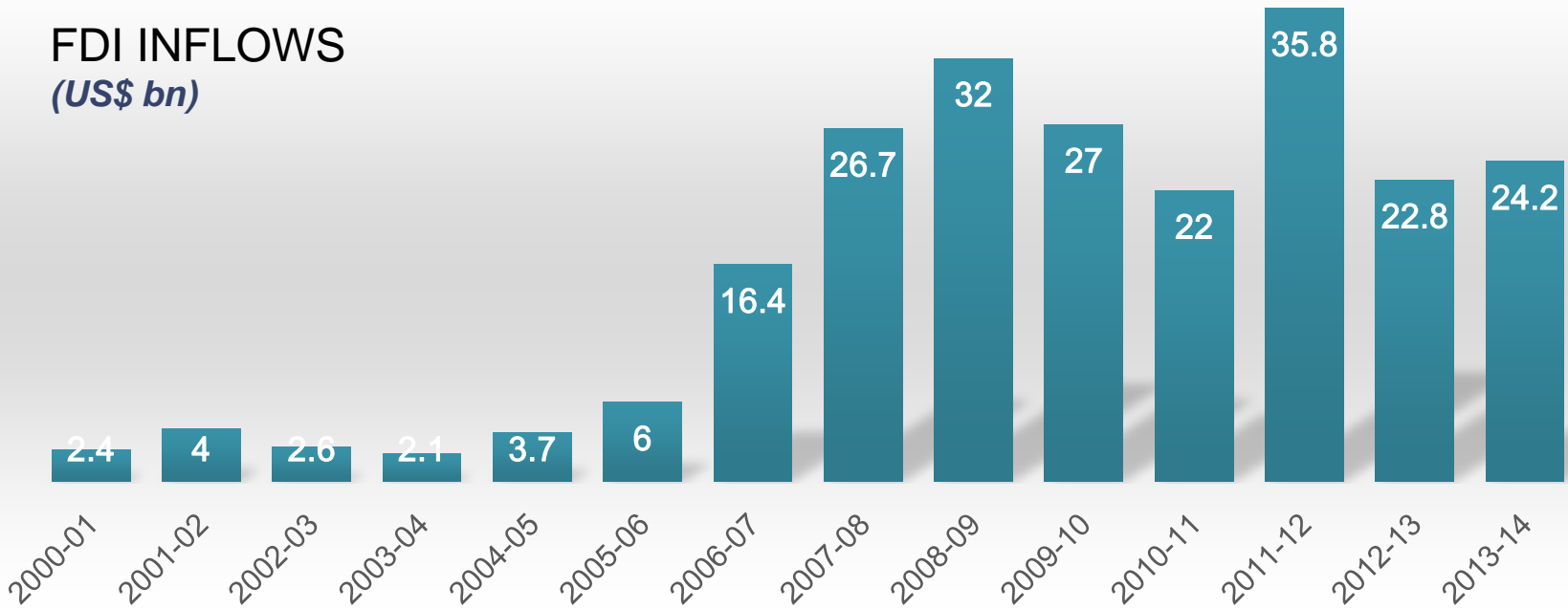
- ❏ Investor Facilitation Cell (IFC) with 8 facilitators set up by DIPP at Invest India as a part of “Make in India” campaign.
- ❏ Cell acts as primary support for all investment queries and for providing handholding and liaisoning services to investors.
- ❏ Handholding / facilitation activities
 - ❏ Providing information/data analysis across all sectors;
 - ❏ Follow up information/approvals from all departments/agencies of Government
 - ❏ Receiving investors; handholding escort service from the point of arrival to the point of departure;
 - ❏ Providing information on State policies;
 - ❏ Fixing meetings/appointments of the investors with different departments and agencies of the Government.

www.makeinindia.com

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INDIA'S INWARD INVESTMENT SCENARIO

FDI INFLOWS
(US\$ bn)

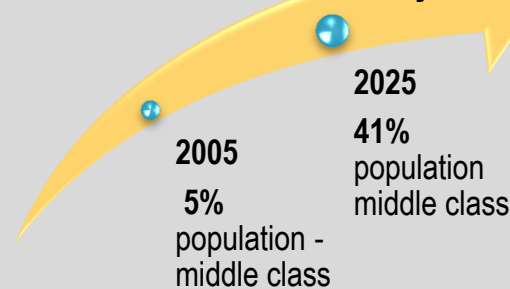


Rich demographic dividend

- India 2nd largest populated country
- India has a very young population - Over 62% of India's population is in the age-group of 15-59 years

Huge domestic market

India to be fifth largest consumer market by 2025



Emerging knowledge hub

- India has third largest technical and scientific manpower pool in the world
- Prowess in Information technology is well acknowledged

FOSTER INNOVATION. ENHANCE SKILL DEVELOPMENT. PROTECT INTELLECTUAL PROPERTY. AND BUILD BEST-IN-CLASS MANUFACTURING INFRASTRUCTURE. THERE'S NEVER BEEN A BETTER TIME TO MAKE IN INDIA.



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AUTOMOBILES



AUTOMOBILE COMPONENTS



AVIATION



BIOTECHNOLOGY



CHEMICALS



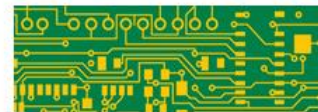
CONSTRUCTION



DEFENCE MANUFACTURING



ELECTRICAL MACHINERY



ELECTRONIC SYSTEMS



FOOD PROCESSING



IT AND BPM



LEATHER



MEDIA AND ENTERTAINMENT



MINING



OIL AND GAS



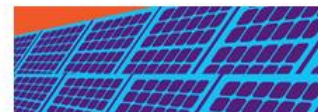
PHARMACEUTICALS



PORTS



RAILWAYS



RENEWABLE ENERGY



ROADS AND HIGHWAYS



SPACE



TEXTILES AND GARMENTS



THERMAL POWER



TOURISM AND HOSPITALITY



WELLNESS

TRANSFORMATIONAL PILLARS

Opening up Foreign Direct Investment in key sectors

- Opening of critical sectors like Defense, construction and Railways for FDI

Enabling Infrastructure & Talent

- Industrial Corridors
- Industrial Clusters
- Smart Cities
- Nurturing Innovation
- Skill Development

Improving Business Environment - De-licensing & Deregulation; Ease of Doing Business

INDIA – RECENT POLICY MEASURES

DEFENCE



Composite cap in manufacturing increased to 49% from 26%, with full Indian management and control through the FIPB route; FDI beyond 49% allowed under approval route on case to case basis

CONSTRUCTION



Relaxed FDI norms introduced; 100% FDI allowed through automatic route; Minimum floor area reduced to 20,000 sq mt; minimum capital requirement reduced to USD 5m; easing of exit norms

RAILWAYS



100% FDI in railway transport sector under the automatic route for the construction, operation and maintenance

MANUFACTURING



Manufacturing units with FDI under the automatic route allowed to sell their products through retail, including e-commerce platforms, without any additional approval.

eBiz

Vision is to transform the business environment by enabling fast and efficient access to G2B services through an online portal. All Central Government Departments and Ministries will integrate their services with eBiz by March 31, 2015



OPPORTUNITIES ACROSS SECTORS

TEXTILES

❏ Sector contributes 14% to industrial production and 4% to GDP and 13% of country's export earnings

❏ India's Strengths

- ❏ Strong Manufacturing Base
- ❏ Raw Material Availability
- ❏ Manpower Availability

❏ Opportunities

- ❏ Entire value chain of Synthetics
- ❏ Fabric processing units
- ❏ Garment production
- ❏ Technical Textiles



TEXTILE PARKS



Doddaballapur
Integrated Textile
Park, Karnataka



ELECTRONICS

- ❑ The Indian ESDM industry was \$68.31 billion in 2012; anticipated to be \$94.2 billion by 2015; 65% demand met by imports
- ❑ National Policy on Electronics (NPE): To attract investment of USD 100 billion and generate employment of 28 million
- ❑ Substantial opportunities in Semiconductor wafer fabrication; Electronic Components; Semiconductor design; Telecom products; Industrial / Consumer electronics
- ❑ Modified Special Incentive Package Scheme (MSIPS)
- ❑ Fiscal support being offered for setting up Electronic Manufacturing Clusters (EMCs)

ELECTRONICS

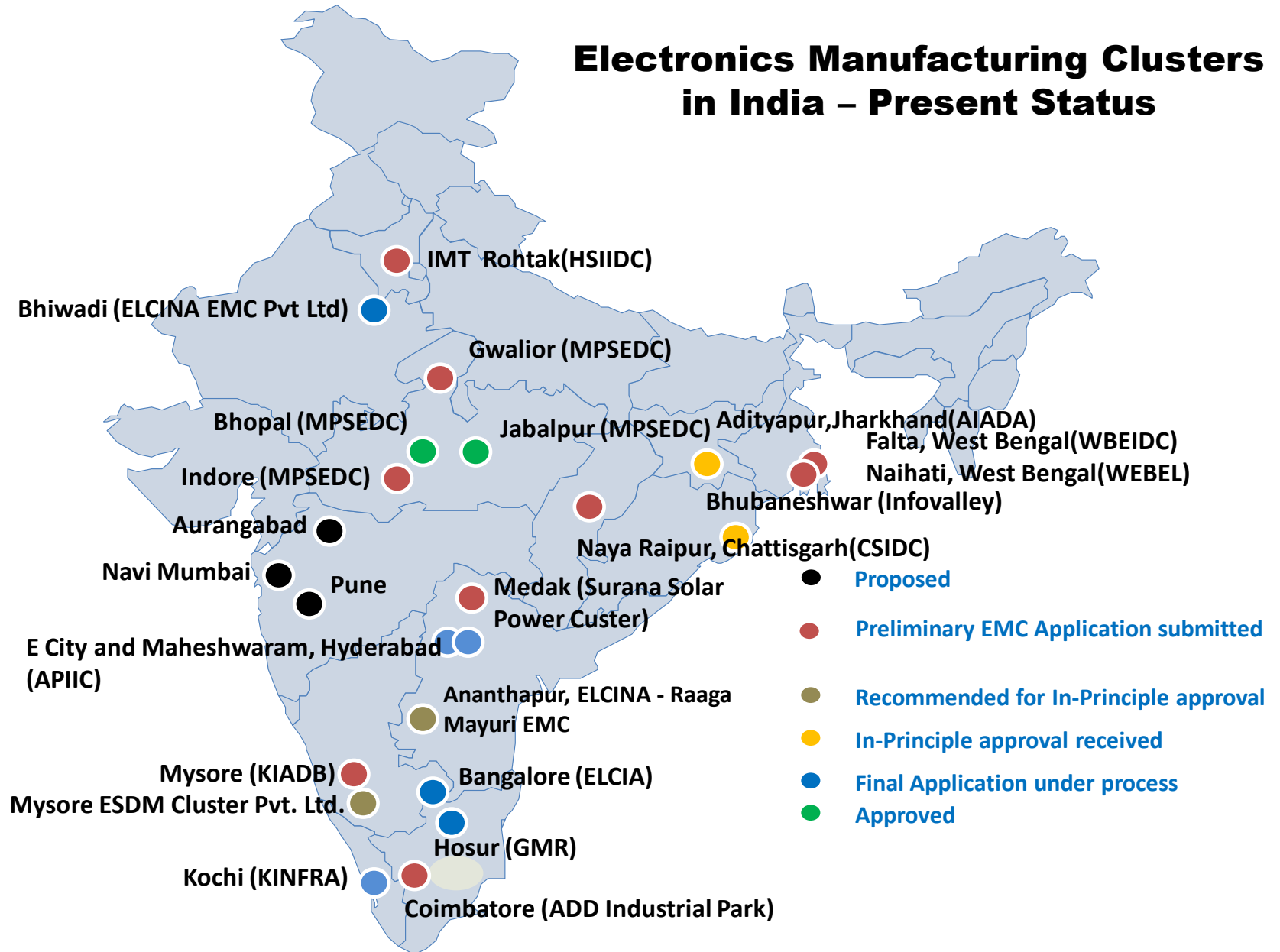
Investment Proposals Year 2013-14

Top Product	Revenue % of Total
Mobile Phones	38.85%
FPD TV	7.91%
Notebooks	5.54%
Desktops	4.39%
Digital Camera	2.73%
Inverters and UPS	2.65%
Memory cards and USB drives	2.46%
4W EMS	2.33%
LCD Monitors	2.02%
Servers	1.72%
Total of Top 10 Products	70.60%

Electronic Verticals	Amount in (\$)
Consumer Electronics	61.5 million
LED	326 million
Industrial Electronics	6 million
Automotive	144 million
Electronic Manufacturing Services	17 million
Semiconductor (including FAB)	10,551 million
IT and Telecom Products	1542 million
Medical Electronics	9 million
Strategic Electronics	381 million
Avionics	16 million
Total No. of Applications: 46	US\$ 12,051

ELECTRONIC MANUFACTURING CLUSTERS

Electronics Manufacturing Clusters in India – Present Status



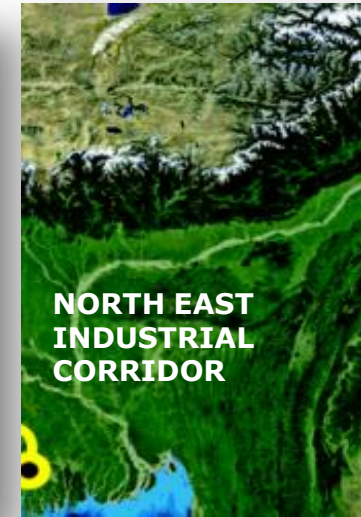
SHIP BUILDING

- ❑ 95% of its foreign trade in terms of volume and 70% in terms of value is by sea. Government is increasingly focusing upon infrastructure developments such as ports, ships and other maritime services
- ❑ Government will encourage foreign investment in shipbuilding. Dedicated fund being planned for shipbuilding.
- ❑ Sagarmala project planned aimed at port-led development in the coastal states.
- ❑ Investment areas include shipbuilding, developing ancillary base for shipbuilding and ship repair, R&D and design capabilities for commercial shipbuilding.

INDIAN AUTO SECTOR

- ❑ India's is second largest two wheeler manufacturer, largest motor cycle manufacturer and fifth largest commercial vehicle manufacturer.
- ❑ Global car majors have been ramping up investments in India to cater to the growing domestic demand.
- ❑ Opportunities
 - ❑ Engine & Engine Parts
 - ❑ Transmission & Steering Parts
 - ❑ Suspension & Breaking Parts
 - ❑ Electrical Parts

INDUSTRIAL CORRIDORS



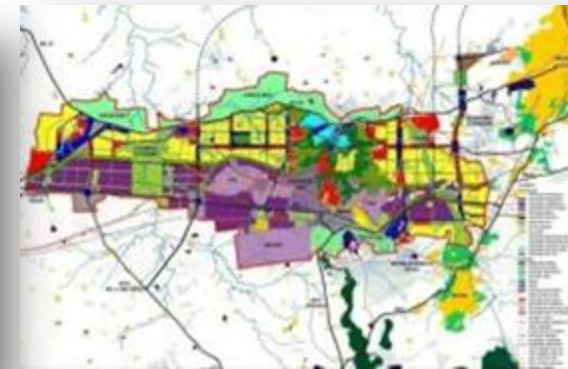
DELHI MUMBAI INDUSTRIAL CORRIDOR



Exhibition Center,
Aurangabad



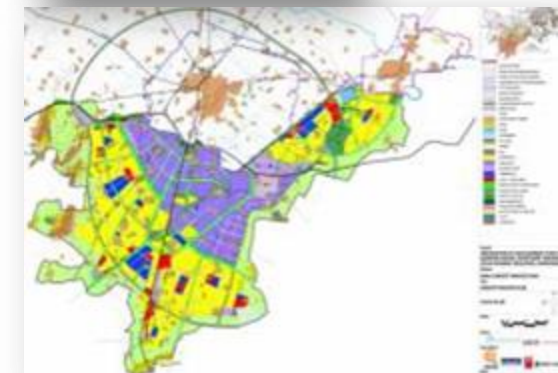
Exhibition cum Convention Centre at
Dwarka, New Delhi



Pithampur-Dhar- Mhow – Master Plan



Dadri -Noida
– Ghaziabad
Investment
Region
Master Plan



Manesar – Bawal Master Plan

WELCOME TO INDIA

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