

Thailand's Economic Factsheet

Economic Figures

GDP Growth



Q2/2016 **3.5%**
 Q1/2016 **3.2%**
 2016^f **3.0-3.5%**
 [2.8% - 2015]
 0.9% - 2014]

180.8
 bil. USD
 (as of Aug 2016)
 Foreign Reserves



1.5%
 Policy Interest Rate
 (Q2/2016)



42.89%
 Public Debt Per GDP
 (as of July 2016)



1.08%
 Unemployment Rate (Q2/2016)

0.3%
 Headline Inflation (Q2/2016)



2015
 Nominal GDP
 (at current prices: bil. USD)

395.2

5,878.2
 GDP per capita
 (USD per year) 2015



Trade & Tourism

Trade Statistics (2015: bil. USD)

214.37

Export Value

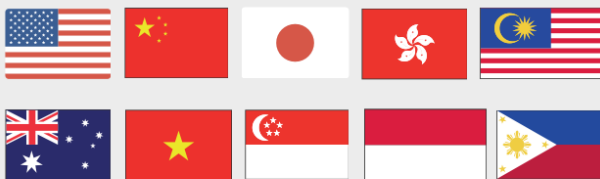
202.65

Import Value

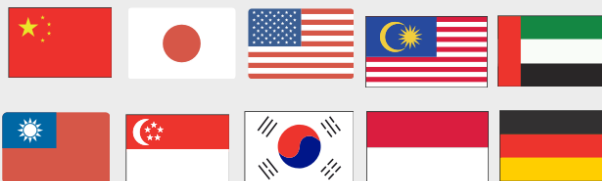
11.72

Trade Balance

Top 10 Export Destinations



Top 10 Import Origins



Top 10 Exports (2015)

1. Auto Parts & Accessories
2. Computer, Equipment, & Parts
3. Precious Stones & Accessories
4. Plastic Pellets
5. Refined Fuels
6. Electronic Integrated Circuits
7. Machinery & Parts
8. Rubber Products
9. Chemical Products
10. Iron, Steel, & Products



(2015)

Top 10 Imports

1. Machinery & Parts
2. Crude Oil
3. Electrical Machinery & Parts
4. Chemical Products
5. Iron, Steel, & Products
6. Auto. Parts & Accessories
7. Electrical Integrated Circuits
8. Jewelry
9. Computers, Equipment & Parts
10. Other Metal Ores

Tourism

Jan-Jul
 2016

19.5
 millions
 foreign tourists

2016 Target
33 millions

Top Tourists (Ranking by Number)



Trade Statistics (Jan-Aug 2016: mil. USD)

141,007
 (-1.19%)

Export Value

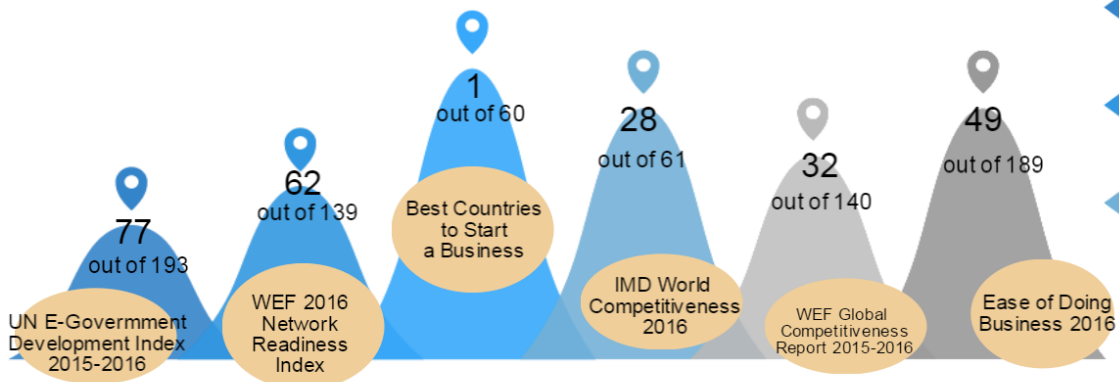
125,624
 (-8.76%)

Import Value

+15,383

Trade Balance

Rankings

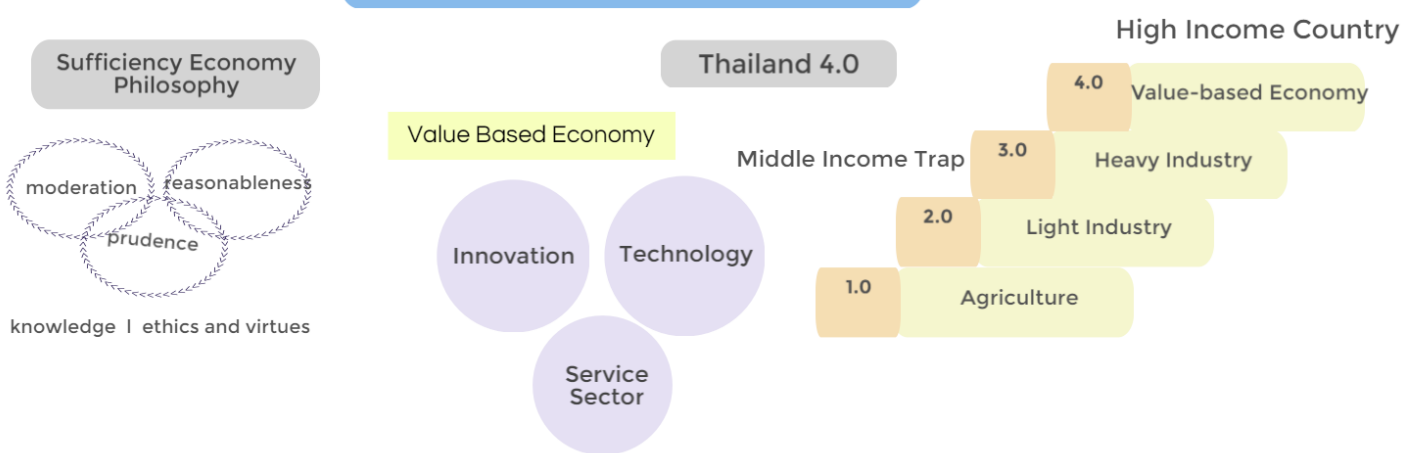


Fitch Rating's:BBB+

Moody's:Baa1

Standard and poor's:BBB+

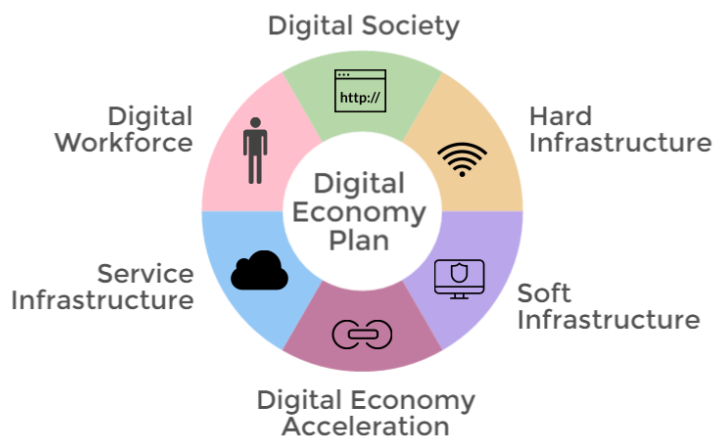
Economic Policies



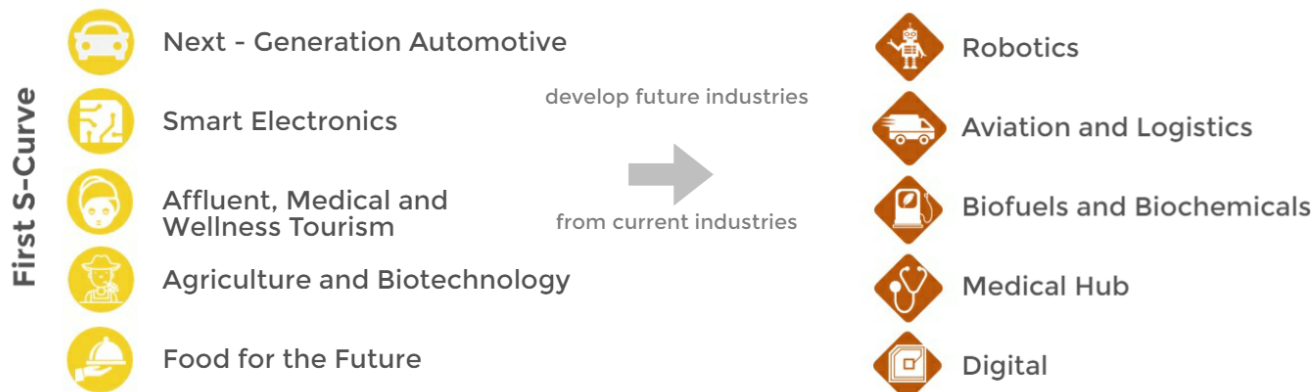
Infrastructure Plan



Digital Thailand



New Engine of Growth



Investment

BOI 2,237
approved projects
in 2015
TOTAL
bil. USD **22.5**
Approved 853 projects
(Jan-July 2016)

WHY Thailand?



Investment Promotion Strategy



Sustainable Development

More Competitive Economy

- National Competitiveness
- Thai Overseas Investment
- Clusters
- Environmental-Friendly
- SEZs
- Border Provinces in Southern Thailand

BOI's eligible activities

1. Agriculture & Agricultural Products
2. Mineral, Ceramics & Basic Metals
3. Light Industry
4. Metal Products, Machinery & Transport Equipment
5. Electronics & Electrical Appliances Industry
6. Chemicals, Paper & Plastics
7. Service & Public Utilities

Incentives

Activity-based



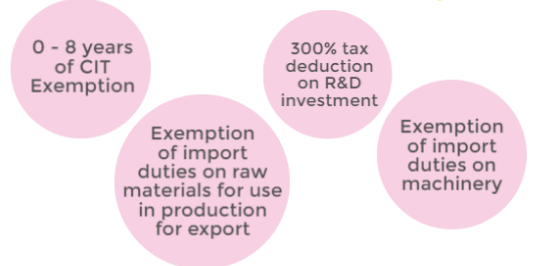
Classified incentives based on importance of activities

Merit-based

Grant additional incentives to encourage investment that benefit the country or overall industry

1. Competitiveness Enhancement
2. Decentralization
3. Industrial Area Development

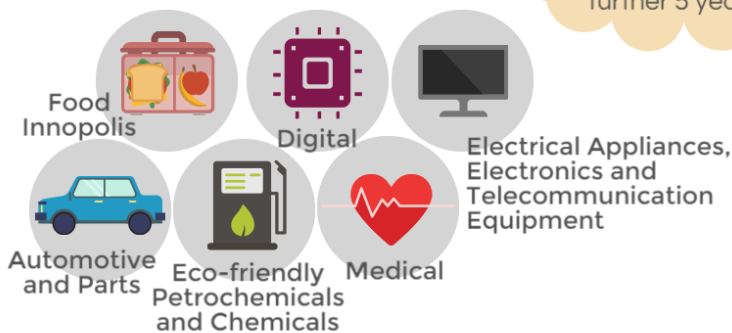
Tax and Non-Tax Incentives



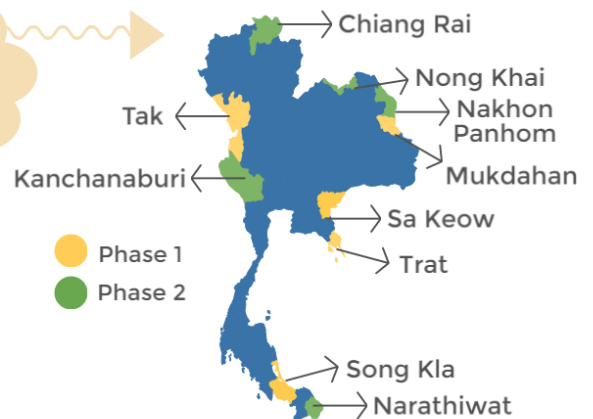
Special Economic Zones (SEZ)

Border SEZs

Super Clusters



+ many more
- INCENTIVES - 8 years of CIT Exemption + 50% reduction for further 5 years



Other Clusters



Targeted Industries

1. Agricultural, fishery and targeted industries
2. Ceramic products
3. Textile, garment, and leather industries
4. Manufacture of furniture
5. Gems and jewelry
6. Medical equipment
7. Automotive, machinery, and parts
8. Electrical appliances and electronics
9. Plastics
10. Medicine
11. Logistics
12. Industrial estates/zones
13. Tourism related industry

Each zone with different targeted activities depending on competencies