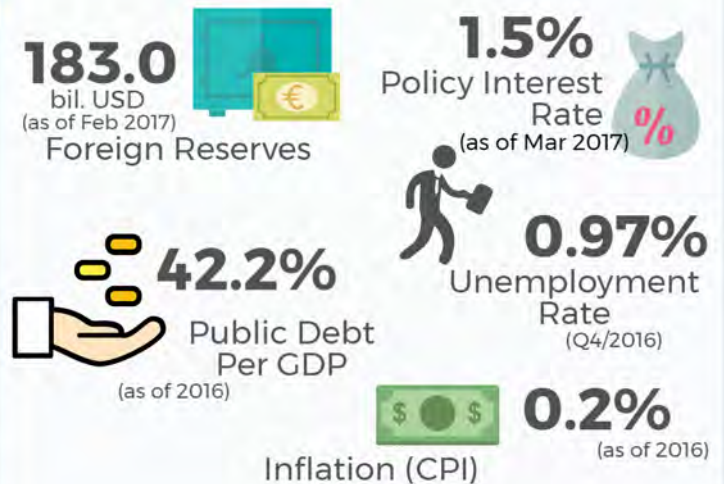
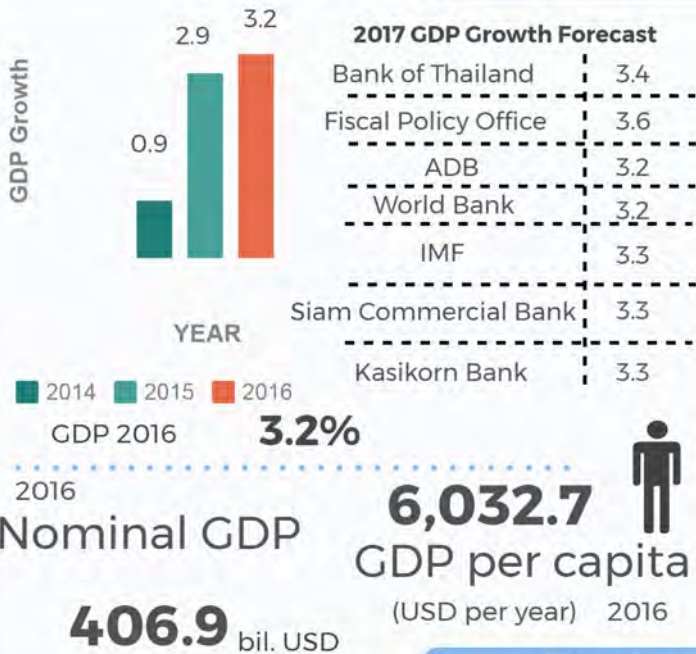


Thailand's Economic Factsheet

Economic Figures



Trade & Tourism

Trade Statistics (2016: bil. USD)



Top 10 Export Destinations as of 2016



Top 10 Import Origins as of 2016



Top 10 Exports (2016)

1. Auto Parts & Accessories
2. Computer, Equipment, & Parts
3. Precious Stones & Accessories
4. Electronic Integrated Circuits
5. Plastic Pellets
6. Machinery & Parts
7. Rubber Products
8. Chemical Products
9. Refined Fuels
10. Iron, Steel, & Products

Top 10 Imports (2016)

1. Machinery & Parts
2. Electrical Machinery & Parts
3. Crude Oil
4. Chemical Products
5. Auto Parts & Accessories
6. Iron, Steel, & Products
7. Electrical Integrated Circuits
8. Jewelry
9. Other Metal Ores
10. Electrical appliances

Tourism

Jan-Dec 2016



32.58 million

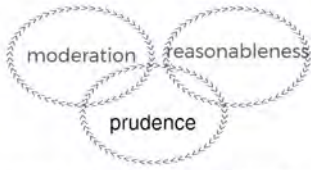
foreign tourists

Top Tourists (Ranking by Number)



Economic Policies

Sufficiency Economy Philosophy



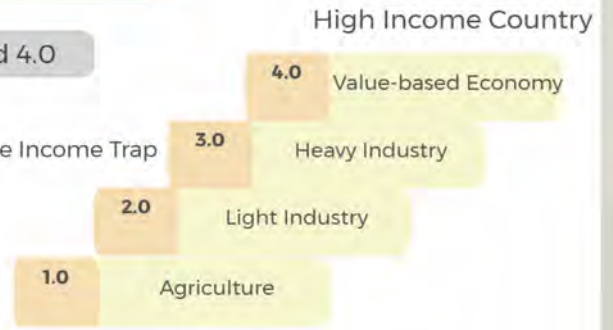
knowledge | ethics and virtues

Value Based Economy



Thailand 4.0

Middle Income Trap



Eastern Economic Corridor Development Project

1.5 Trillion baht (\$43 Billion USD) in the first 5 years



Infrastructure Plan

- Inter-city rail network
- Highway network link with neighbouring countries
- Public transportation network
- Air transport capacity enhancement
- Maritime Transport development

Digital Thailand



New Engine of Growth



Investment

BOI 1,688
approved projects
in 2016
TOTAL bil. USD **24.4**

WHY Thailand?

- 1** Strategic Location & Connectivity
- 2** Strong Economic Fundamentals
- 3** Excellent Infrastructure
- 4** Business-friendly Environment
- 5** Attractive Incentives

Investment Promotion Strategy

Sustainable Development

More Competitive Economy

National Competitiveness Thai Overseas Investment Clusters

Environmental-Friendly SEZs Border Provinces in Southern Thailand

BOI's eligible activities

1. Agriculture & Agricultural Products
2. Mineral, Ceramics & Basic Metals
3. Light Industry
4. Metal Products, Machinery & Transport Equipment
5. Electronics & Electrical Appliances Industry
6. Chemicals, Paper & Plastics
7. Service & Public Utilities

Incentives

Activity-based



Classified incentives based on importance of activities

Merit-based

Grant additional incentives to encourage investment that benefit the country or overall industry

1. Competitiveness Enhancement
2. Decentralization
3. Industrial Area Development

Tax and Non-Tax Incentives

including...

- 0 - 8 years of CIT Exemption
- 300% tax deduction on R&D investment
- Exemption of import duties on raw materials for use in production for export
- Exemption of import duties on machinery

Special Economic Zones (SEZ)

Border SEZs

Super Clusters

+ many more

- INCENTIVES - 8 years of CIT Exemption + 50% reduction for further 5 years

- Food Innopolis
- Digital
- Electrical Appliances, Electronics and Telecommunication Equipment
- Automotive and Parts
- Eco-friendly Petrochemicals and Chemicals
- Medical



Other Clusters

- INCENTIVES - 3-8 years of CIT Exemption + 50% reduction for further 5 years

- Agro-processing Products
- Textiles and Garment

Targeted Industries

1. Agricultural, fishery and targeted industries
2. Ceramic products
3. Textile, garment, and leather industries
4. Manufacture of furniture
5. Gems and jewelry
6. Medical equipment
7. Automotive, machinery, and parts
8. Electrical appliances and electronics
9. Plastics
10. Medicine
11. Logistics
12. Industrial estates/zones
13. Tourism related industry

Each zone with different targeted activities depending on competencies