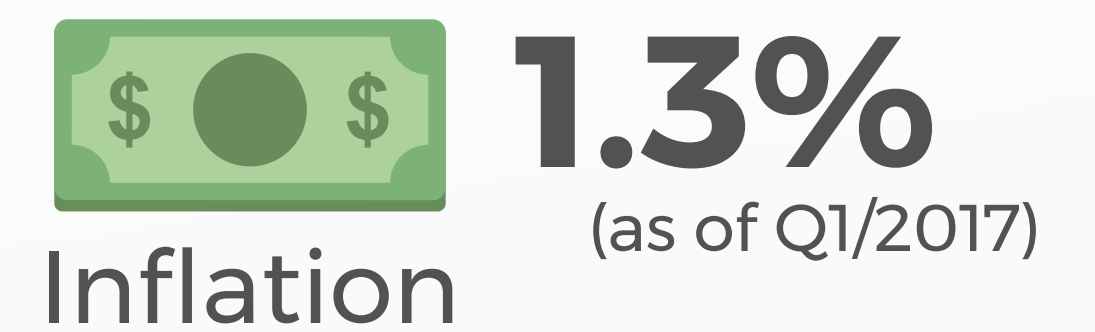
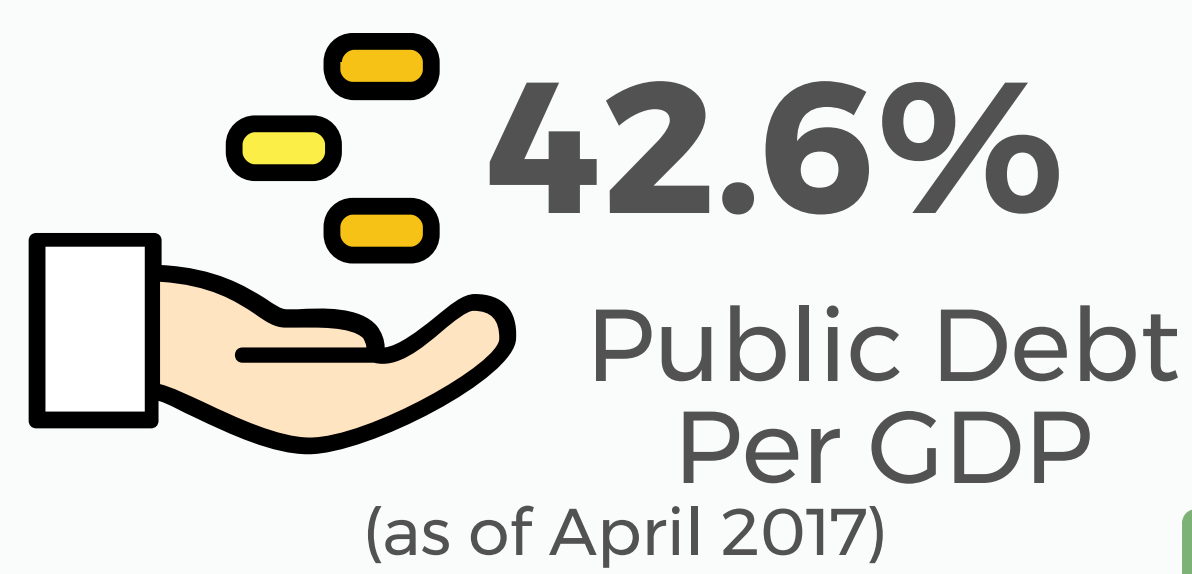
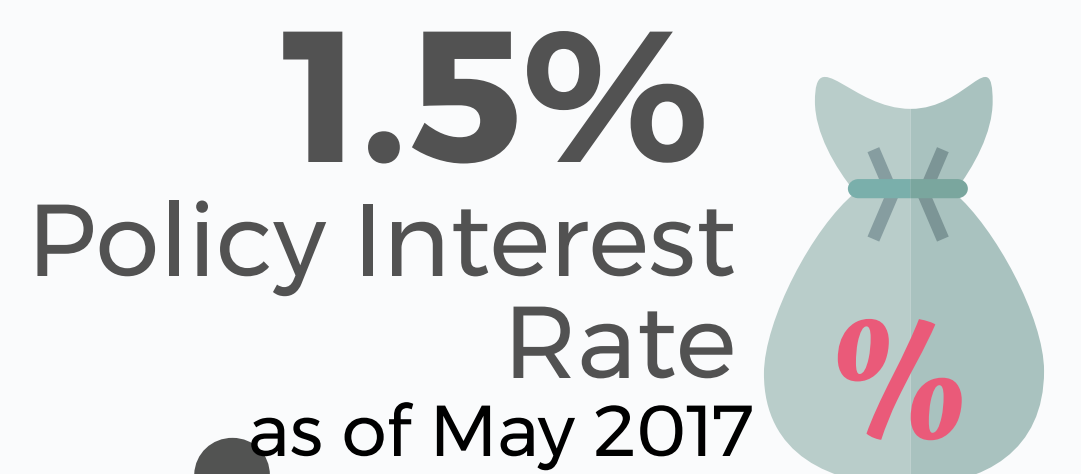
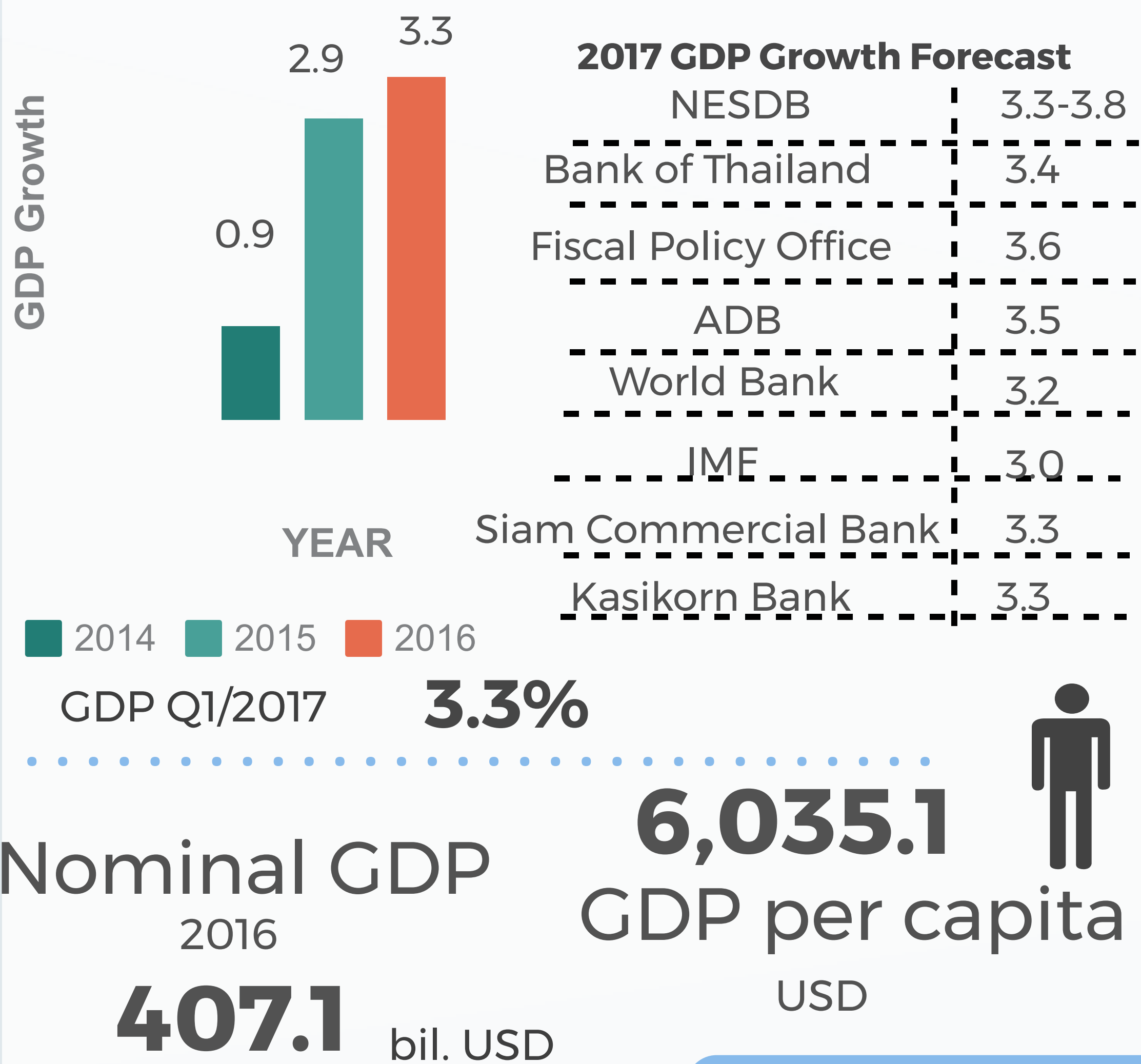


# Thailand's Economic Factsheet

## Economic Figures



## Trade & Tourism

### Trade Statistics (Jan-May 2017: bil. USD)



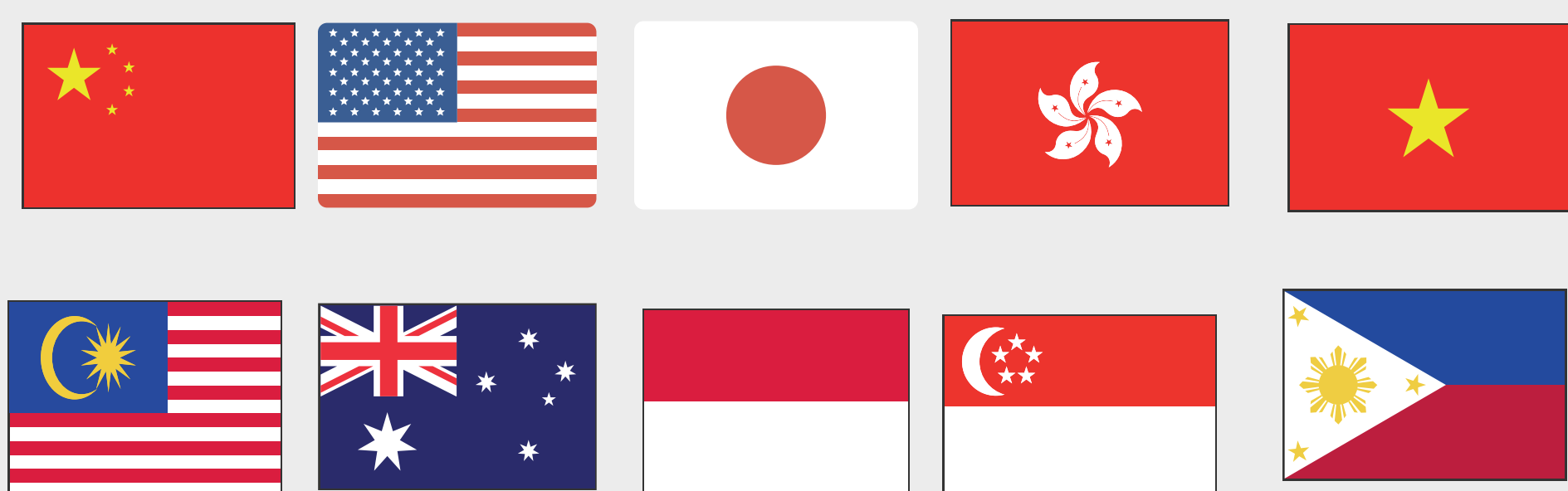
### Top 10 Exports (Jan-May 2017)

1. Auto Parts & Accessories
2. Computer, Equipment, & Parts
3. Precious Stones & Accessories
4. Rubber Products
5. Plastic Pellets
6. Electronic Integrated Circuits
7. Chemical Products
8. Machinery and Parts
9. Rubber
10. Refined Fuels

### Top 10 Imports (Jan-May 2017)

1. Crude Oil
2. Machinery & Parts
3. Electrical Machinery & Parts
4. Chemical Products
5. Jewelry
6. Iron, Steel, & Products
7. Electrical Integrated Circuits
8. Auto Parts & Accessories
9. Other Metal Ores
10. Electrical appliances

### Top 10 Export Destinations as of May 2017

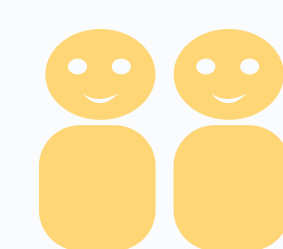


### Top 10 Import Origins as of May 2017



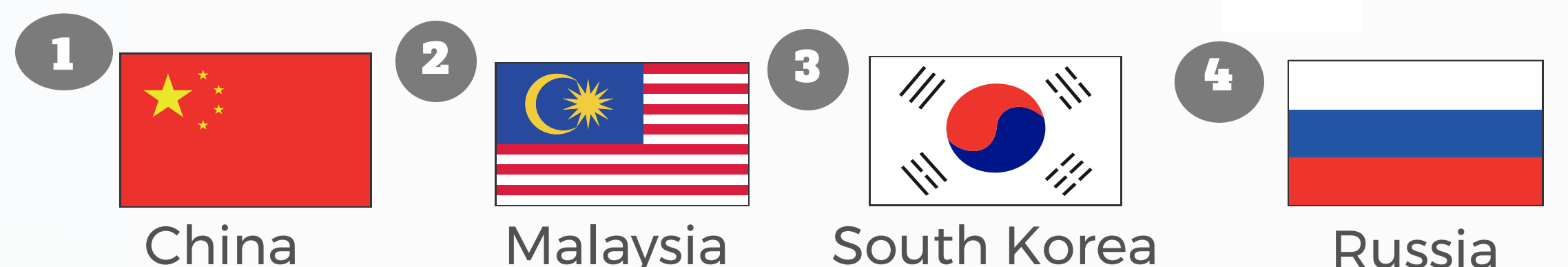
### Tourism

Jan-May 2017



**14.6**  
million  
foreign tourists

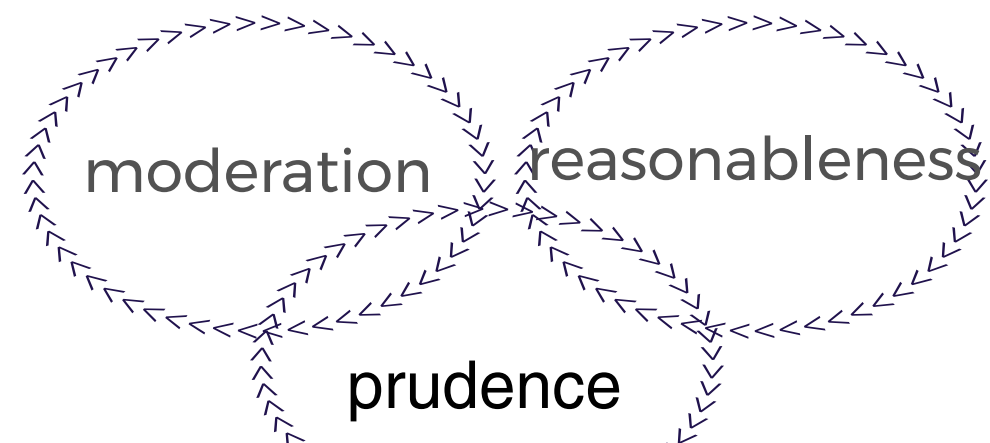
### Top Tourists (Ranking by Number)



# Economic Policies

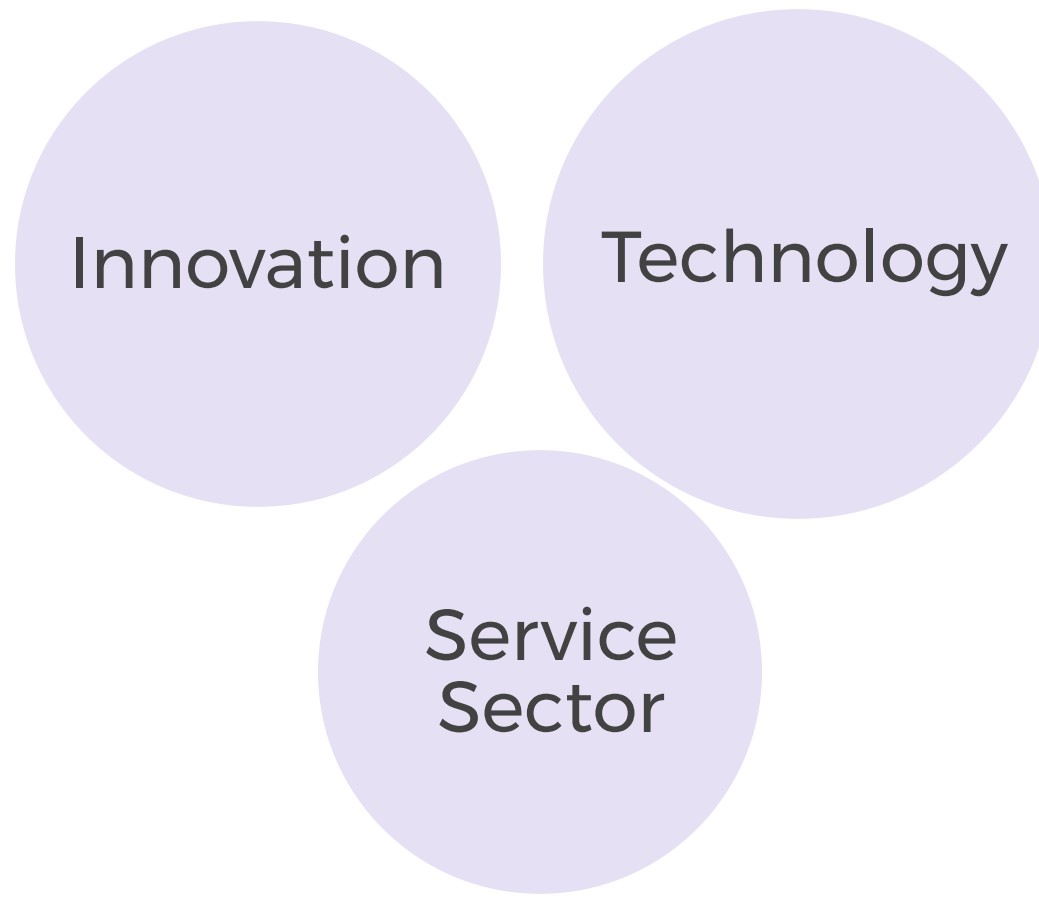
High Income Country

Sufficiency Economy Philosophy



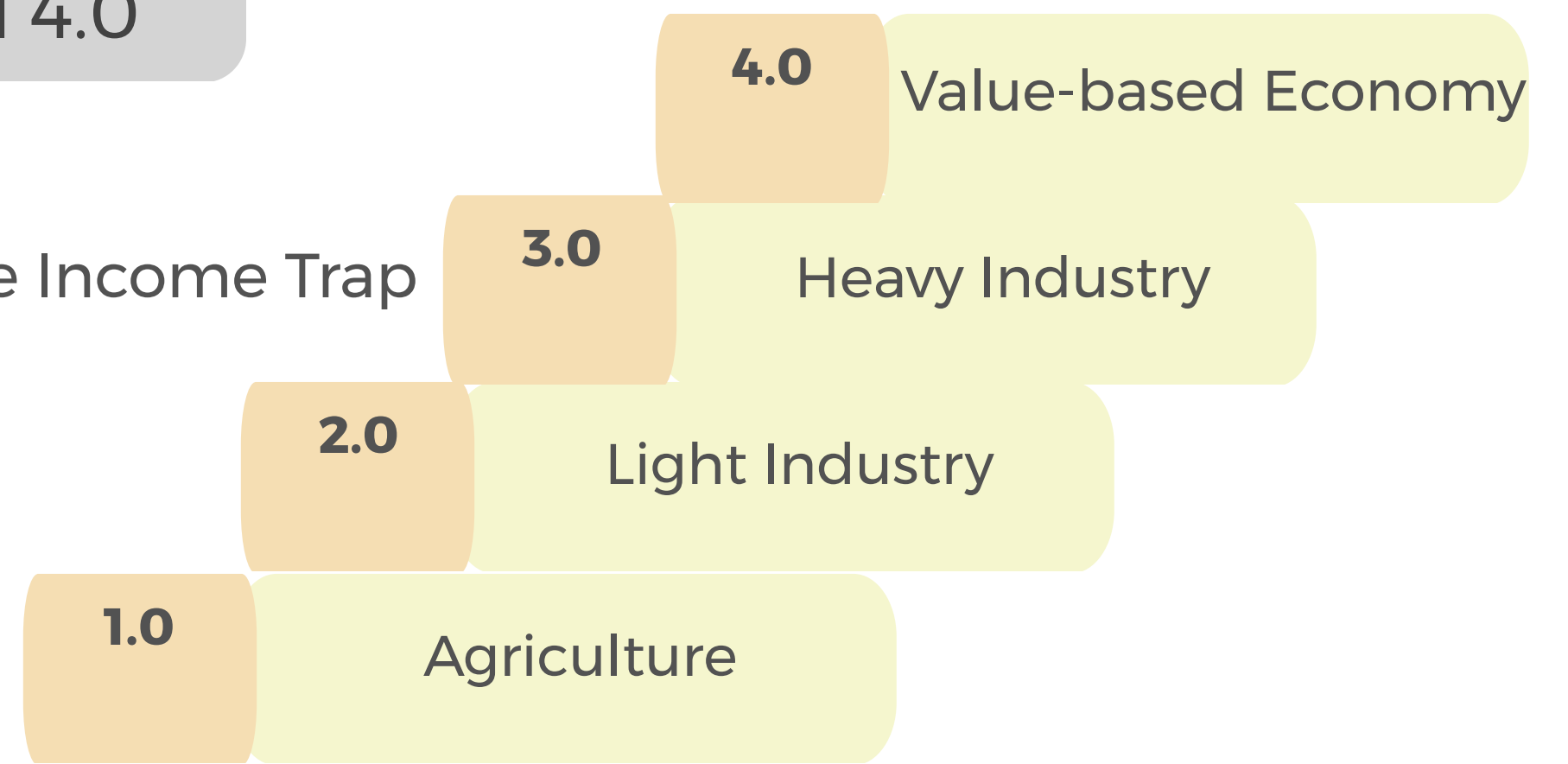
knowledge | ethics and virtues

Value Based Economy

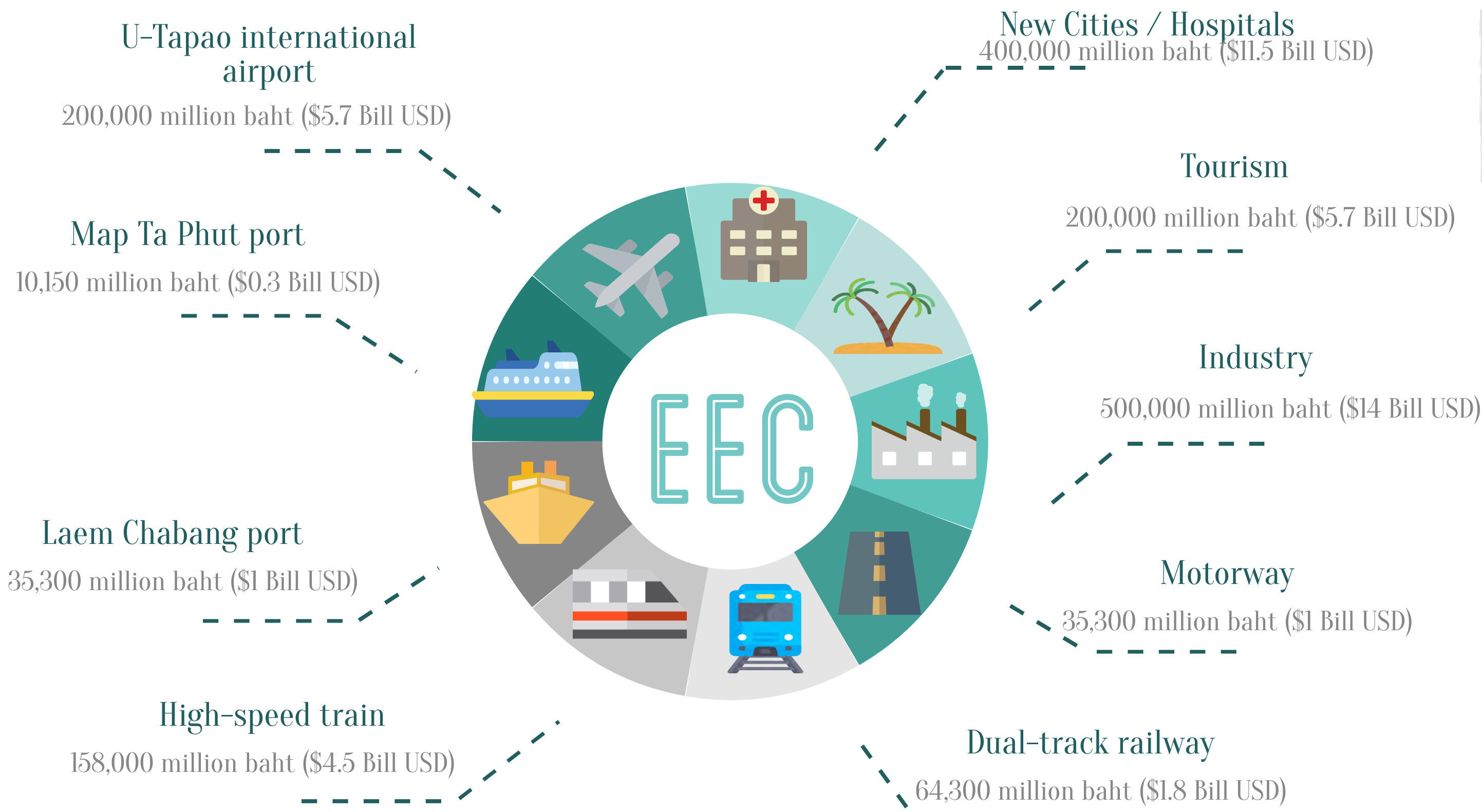


Thailand 4.0

Middle Income Trap

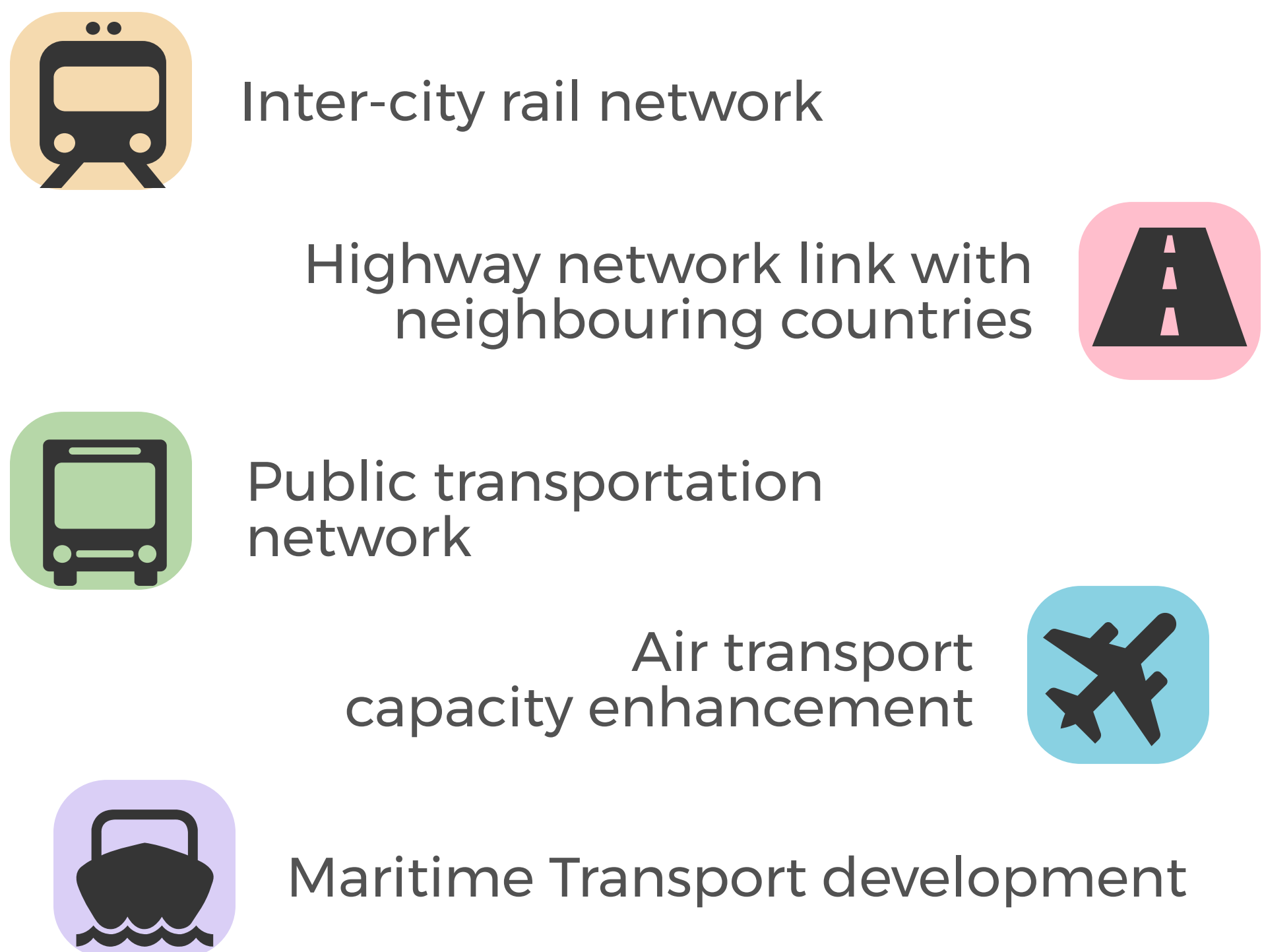


## Eastern Economic Corridor Development Project

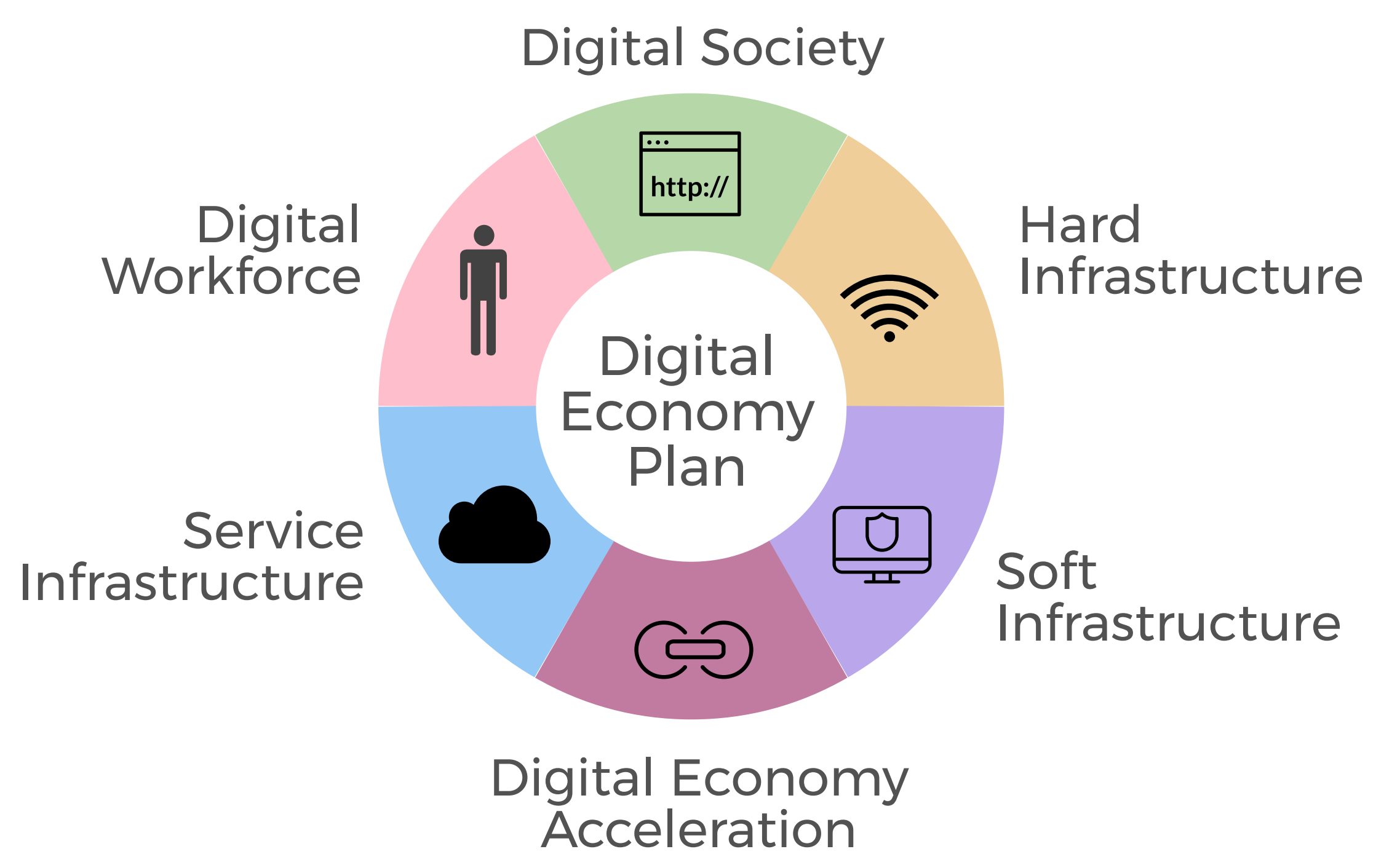


Combined Public and Private Investments at least 1.5 Trillion baht (\$43 Billion USD) in the first 5 years

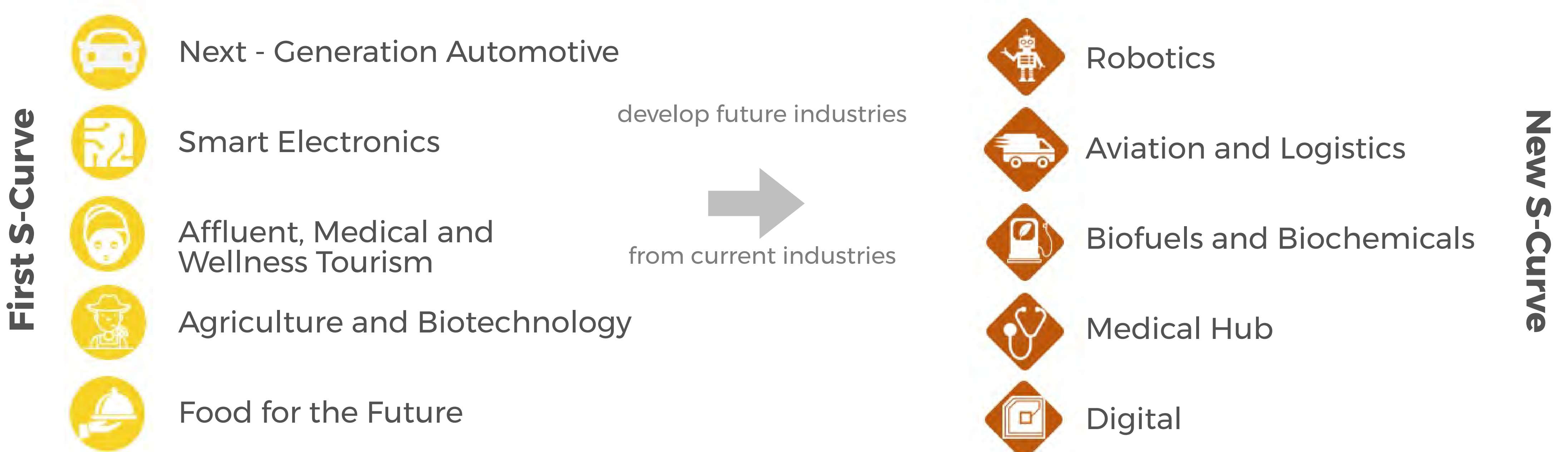
### Infrastructure Plan



### Digital Thailand



### New Engine of Growth





# Investment

**BOI 293**  
approved projects  
TOTAL bil. USD **1.8** in 2017 (as of March)



Investment Promotion Strategy



Sustainable Development

More Competitive Economy

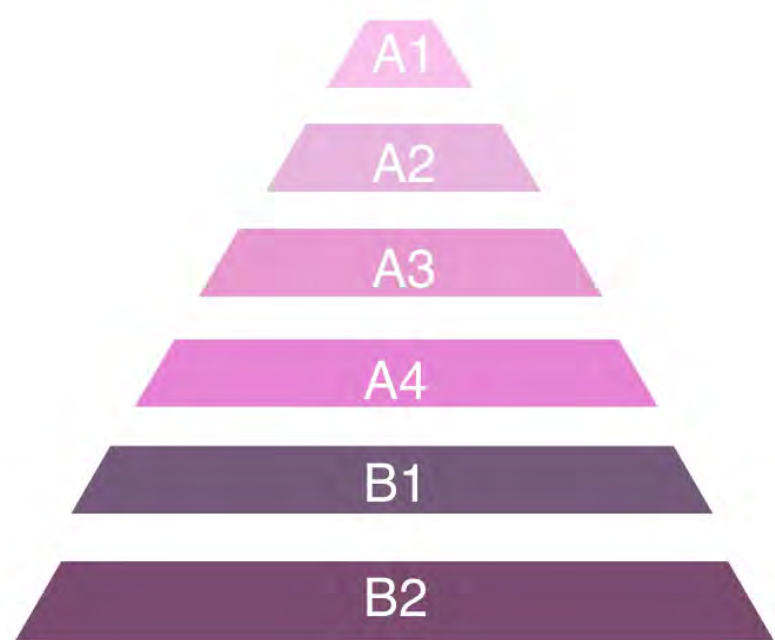
National Competitiveness    Thai Overseas Investment    Clusters  
Environmental-Friendly    SEZs    Border Provinces in Southern Thailand



1. Agriculture & Agricultural Products
2. Mineral, Ceramics & Basic Metals
3. Light Industry
4. Metal Products, Machinery & Transport Equipment
5. Electronics & Electrical Appliances Industry
6. Chemicals, Paper & Plastics
7. Service & Public Utilities

## Incentives

Activity-based



Classified incentives based on importance of activities

Merit-based

Grant additional incentives to encourage investment that benefit the country or overall industry

1. Competitiveness Enhancement
2. Decentralization
3. Industrial Area Development

Tax and Non-Tax Incentives

including...

0 - 8 years of CIT Exemption

300% tax deduction on R&D investment

Exemption of import duties on raw materials for use in production for export

Exemption of import duties on machinery

## Special Economic Zones (SEZ)

Border SEZs

### Super Clusters

- INCENTIVES - 8 years of CIT Exemption + 50% reduction for further 5 years

+ many more

### Other Clusters

- INCENTIVES - 3-8 years of CIT Exemption + 50% reduction for further 5 years

### Targeted Industries

1. Agricultural, fishery and targeted industries
2. Ceramic products
3. Textile, garment, and leather industries
4. Manufacture of furniture
5. Gems and jewelry
6. Medical equipment
7. Automotive, machinery, and parts
8. Electrical appliances and electronics
9. Plastics
10. Medicine
11. Logistics
12. Industrial estates/zones
13. Tourism related industry

Each zone with different targeted activities depending on competencies